

FY2011 Quarterly Financial Results (Supplementary Materials)

4Q FY2011: July 1,2011 – September 30,2011
FY2011: October 1,2010 – September 30,2011

MICRONICS JAPAN CO.,LTD.
November. 18, 2011



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Consolidated Financial Results

	(M JPY)			(M JPY)		
	FY2010 Q4 12 months Ended	FY2011 Q4 12 months Ended	YoY% Change	Q3 3 months Ended	Q4 3 months Ended	QoQ % Change
Net Sales	24,715	29,049	17.5%	6,557	8,649	31.9%
Cost of goods sold	17,405	20,938	—	4,981	6,257	—
Gross Profit	7,310	8,111	11.0%	1,575	2,391	51.9%
SG&A Expense	6,890	7,183	4.2%	1,739	1,880	8.1%
Operating Income (loss)	419	928	121.1%	△164	511	—
Other Income	103	240	—	36	147	—
Other Expenses	433	247	—	50	82	—
Ordinary Income (loss)	89	921	931.7%	△178	577	—
Extraordinary income and loss	382	△210	—	△31	△362	—
Pretax Profit (loss)	472	711	50.6%	△210	214	—
Income tax	290	3,381	—	△103	3,197	—
Minority interests	6	167	—	51	71	—
Net Income (loss)	175	△2,837	—	△158	△3,054	—



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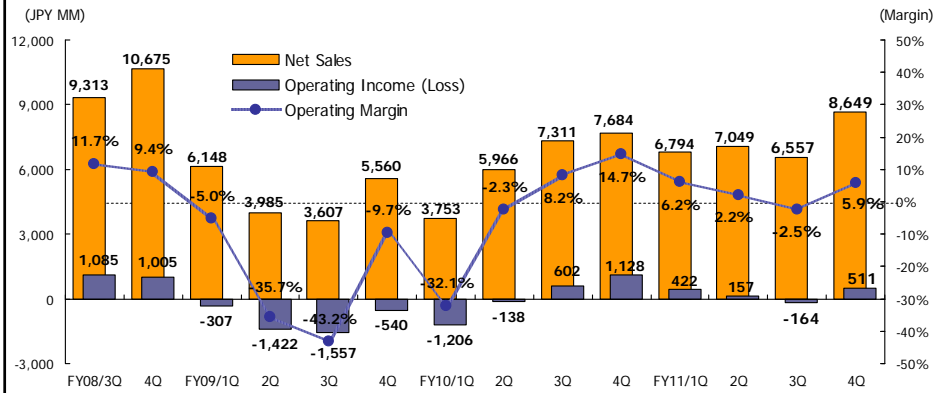
*Q3 individual figures are the balance between accumulated total of Q3 and Q2.

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Quarterly Transition and Estimate

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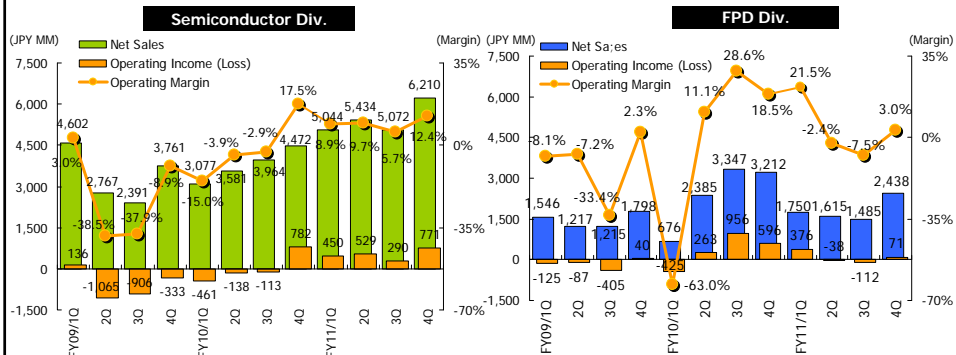
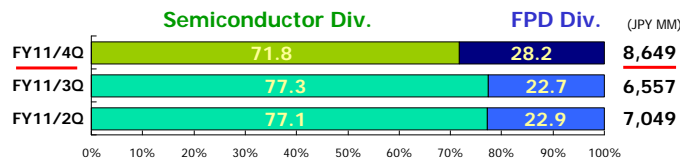
Summary of 4Q FY2011 (July 1st to September 30th)

- From the end of August, probe card business began to be affected by the inventory adjustment of the semi-conductor devices. However the demand for probe card continued to be fairly steady for NAND FLASH and LSI for vehicle, game machines and so forth. Semiconductor tester business was also good. In terms of revenue, the performance was lower than expected because of the strong yen exchange rate and the harsh competition.
- FPD business showed a lackluster performance, affected by the production adjustment of the large panel. Our capacity utilization rate went down due lowering order level and so affected our profitability.



Quarterly Segment Information

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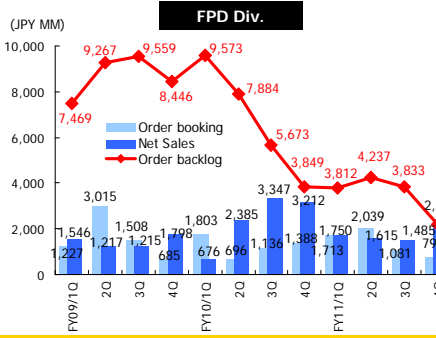
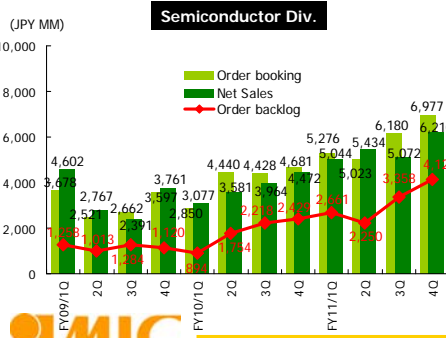
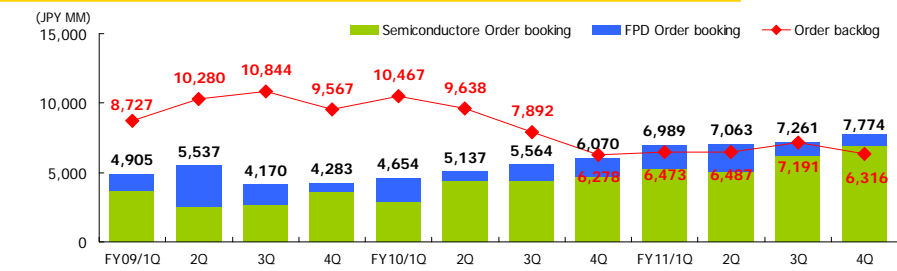


*From FY2011, segment information has been changed to management approach. Sales of segment is as same as before but operating income has been changed slightly.



Quarterly Sales and Order Transition

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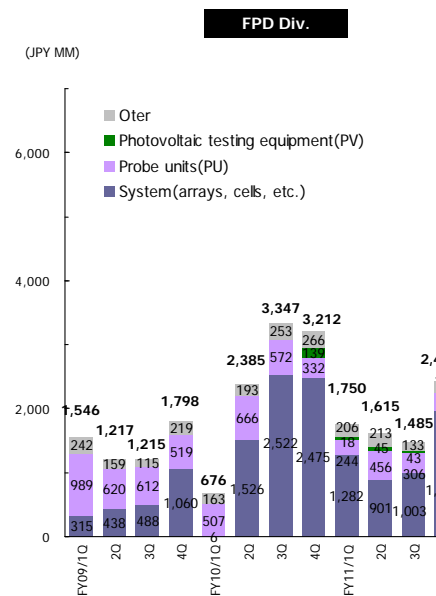
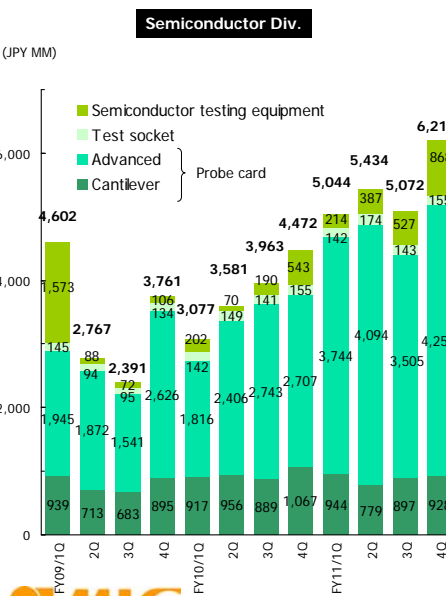


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Quarterly Sales Outlook by Segment

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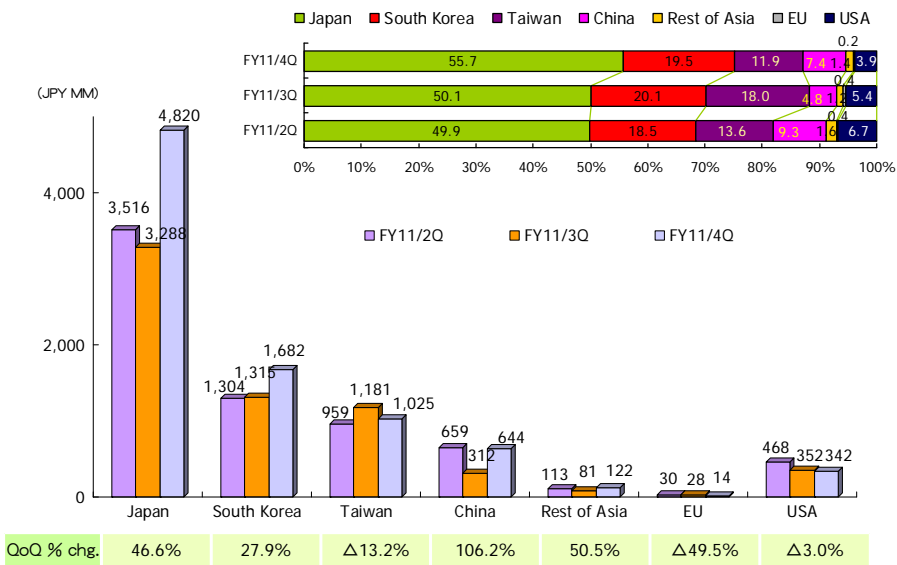


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Quarterly Net Sales by Region

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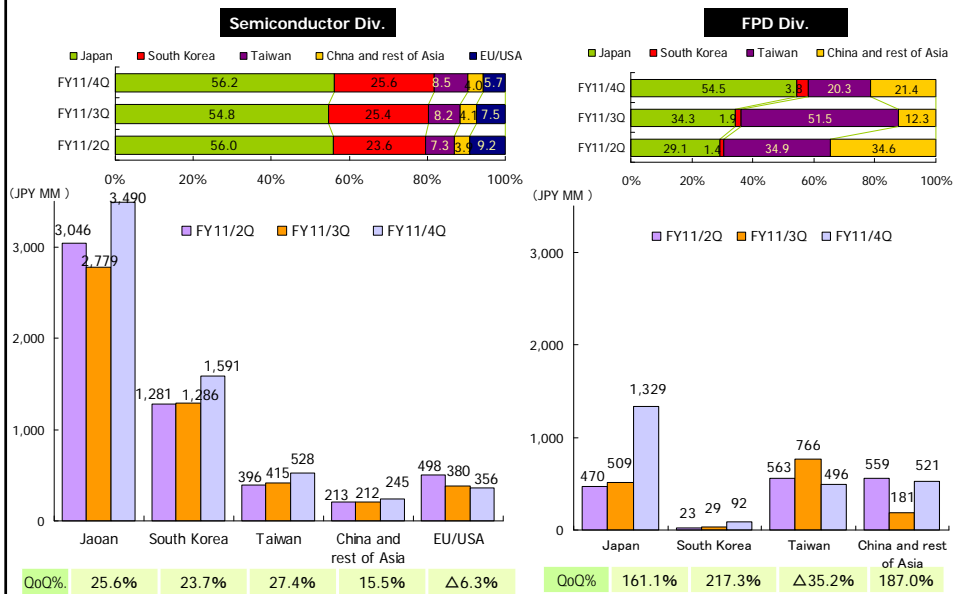


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Sales by Segment and Region

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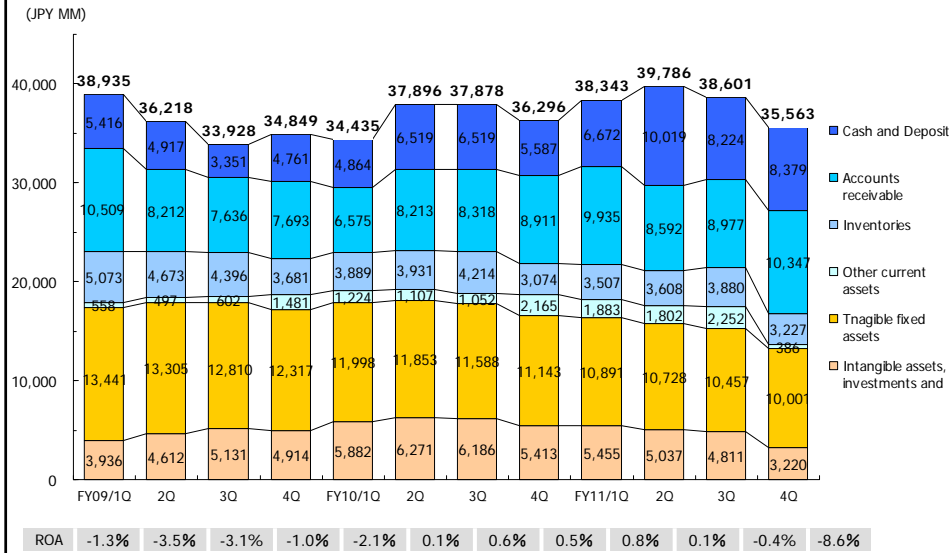


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Balance Sheet - Assets -

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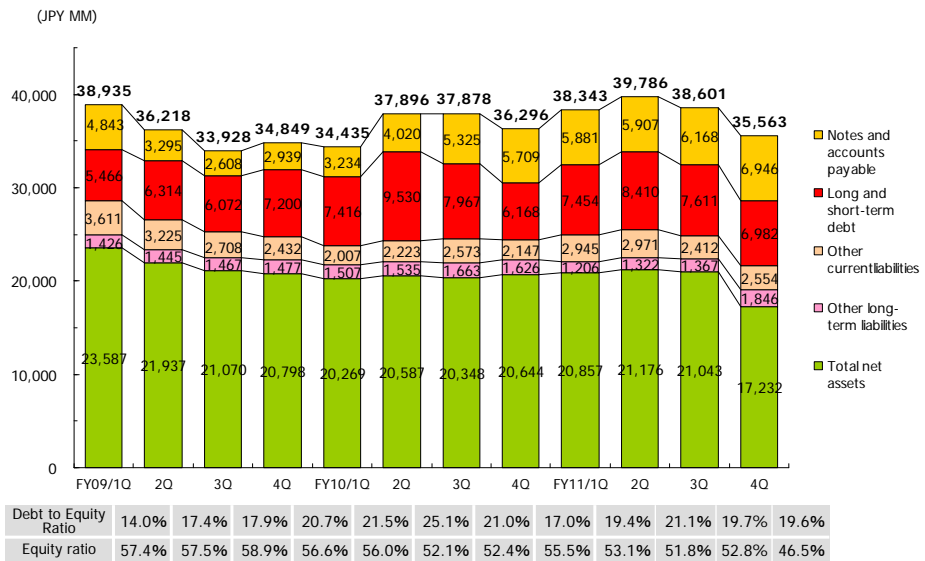


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Balance Sheet - Liabilities & Net Assets -

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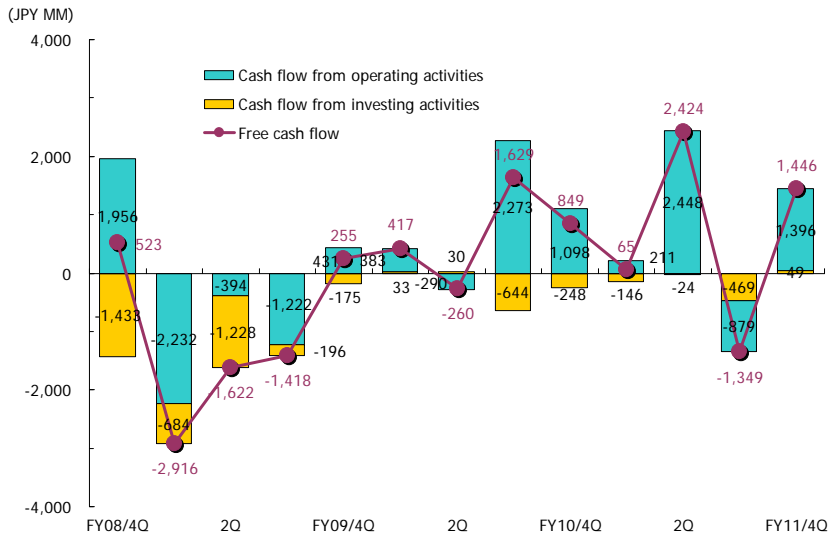


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Quarterly Cash Flow Statement

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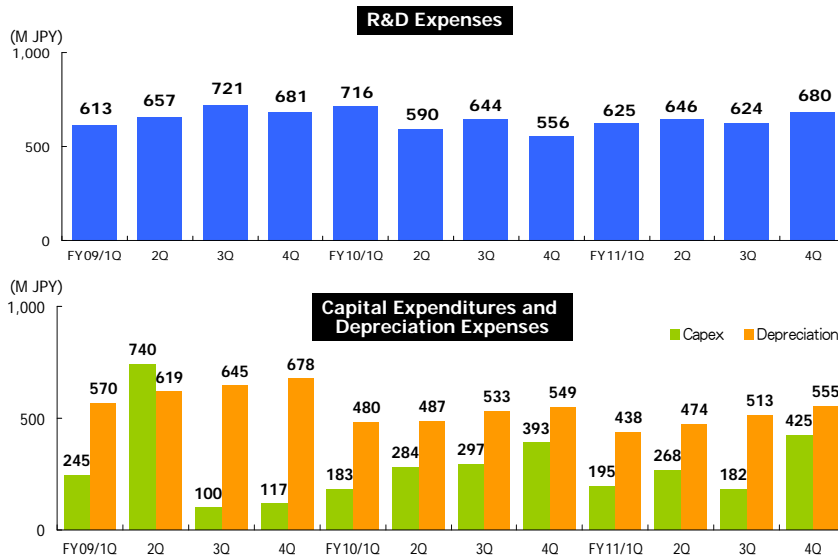


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R&D ,Capex and Depreciation

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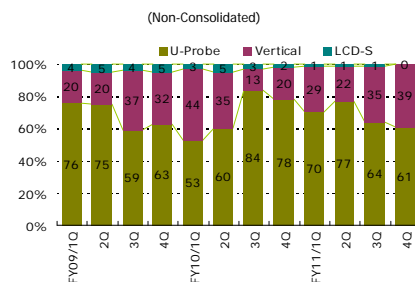
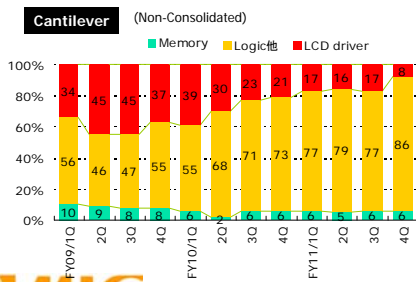
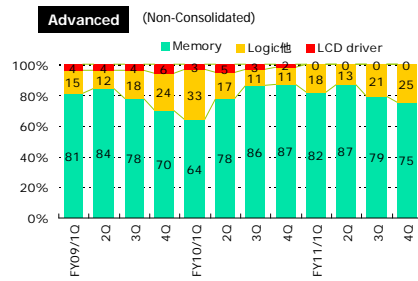
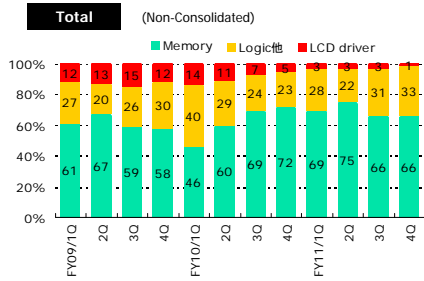


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Probe Card Quarterly Sales Composition

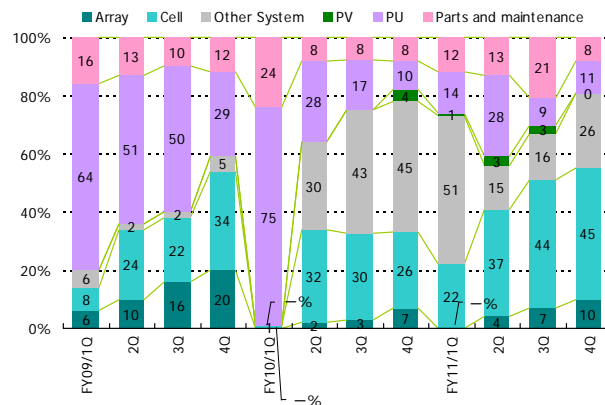
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FPD Quarterly Sales Composition

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Sales composition transition



Business Performance Estimate



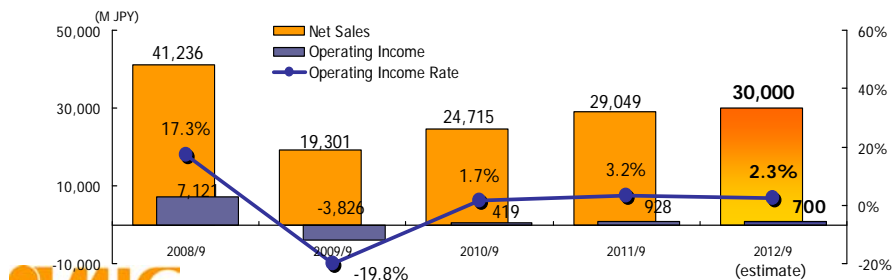
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Business Performance Estimate

(M JPY)

	FY2011			FY2012			YoY % Change
	1H	2H	total	1H	2H	total	
Net Sales	13,843	15,206	29,049	13,850	16,150	30,000	3.3%
Semiconductor Equipment	10,478	11,282	21,760	11,550	12,450	24,000	10.3%
FPD Equipment	3,365	3,923	7,288	2,300	3,700	6,000	Δ17.7%
Operating Income	580	348	928	Δ100	800	700	Δ24.6%
Ordinary Income	522	399	921	Δ200	700	500	Δ45.7%
Net Income	375	Δ3,212	Δ2,837	Δ300	600	300	—
Dividend (JPY)	—	—	10	—	—	10	—

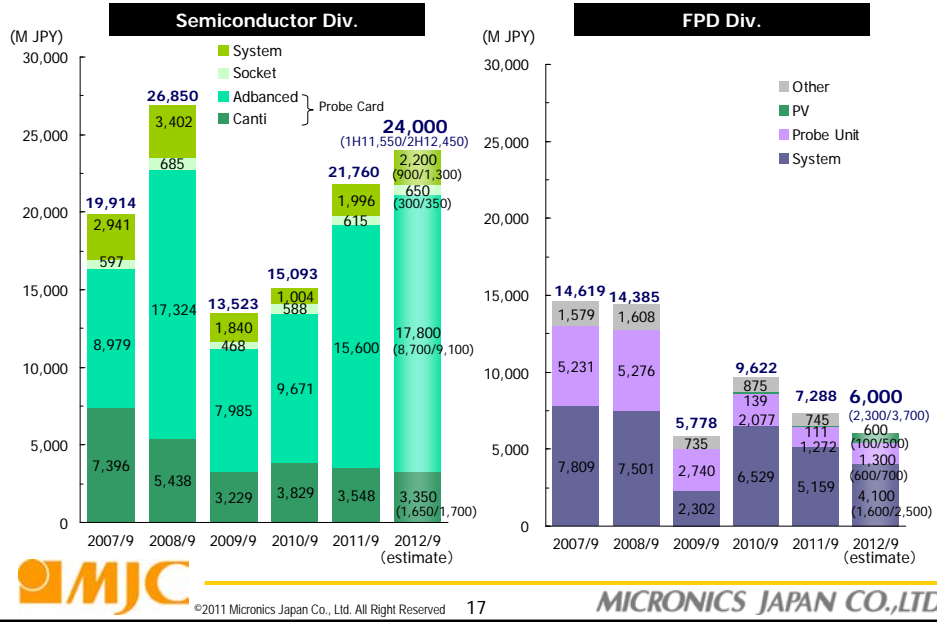


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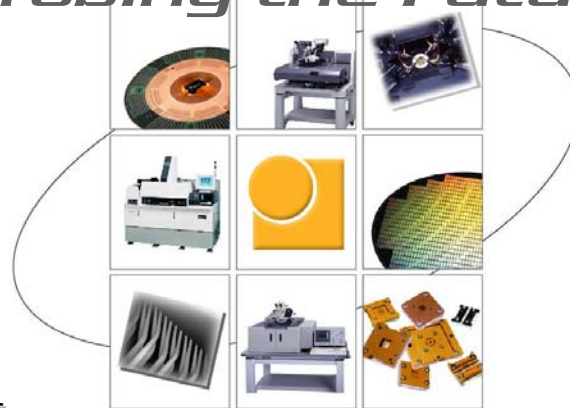
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Sales Transition by Segments

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