

3Q FY2011 Financial Results (Supplementary Materials)

3Q FY2011: April 1, 2011 – June 30, 2011
FY2011: October 1, 2010 – September 30, 2011

MICRONICS JAPAN CO., LTD.
August. 11, 2011



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Consolidated Financial Results

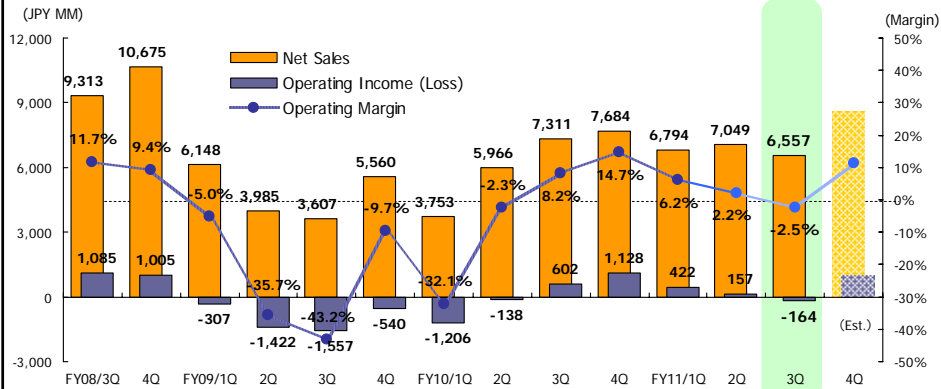
	(M JPY)			(M JPY)		
	FY2010 Q3 9 months Ended	FY2011 Q3 9 months Ended	YoY% Change	FY2011		
				Q2 3 months Ended	Q3 * 3 months Ended	QoQ % Change
Net Sales	17,031	20,400	19.8%	7,049	6,557	Δ7.0%
Cost of goods sold	12,652	14,681	—	5,140	4,981	—
Gross Profit	4,378	5,719	30.6%	1,909	1,575	Δ17.5%
SG&A Expense	5,087	5,303	4.2%	1,751	1,739	Δ0.7%
Operating Income (loss)	Δ708	416	—	157	Δ164	—
Other Income	79	92	—	37	36	—
Other Expenses	379	165	—	52	50	—
Ordinary Income (loss)	Δ1,008	344	—	143	Δ178	—
Extraordinary income and loss	404	152	—	14	Δ11	—
Pretax Profit (loss)	Δ604	496	—	157	Δ210	—
Income tax	Δ125	183	—	63	Δ103	—
Minority interests	Δ21	96	—	39	51	—
Net Income (loss)	Δ457	217	—	54	Δ158	—



*Q3 individual figures are the balance between accumulated total of Q3 and Q2.

Quarterly Transition and Estimate

Probing the Future



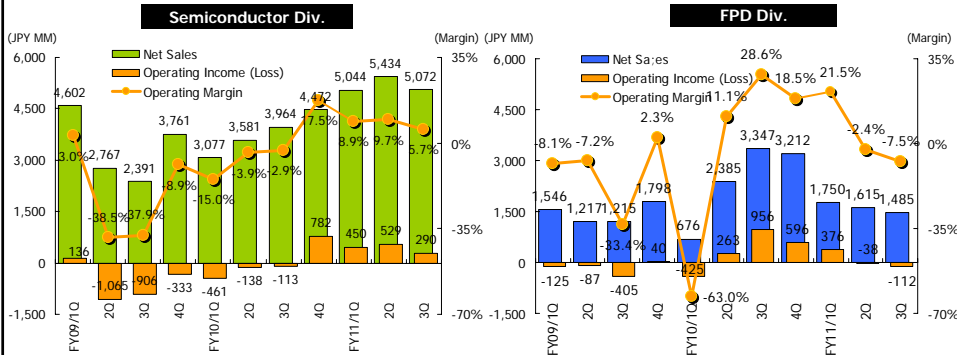
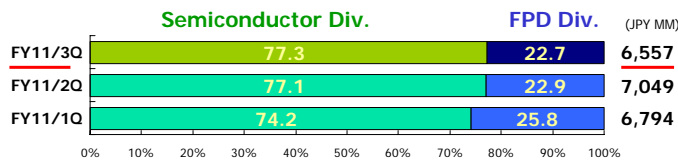
Summary of 3Q FY2011 (April 1st to June 30th)

- Although the demand for probe card was steady for mobile DRAM, NAND FLASH and graphical processor, we could not help running down our factory due to the confusion of the supply-chain by the effect of earthquake.
- FPD business FPD business weak undertone due to the production adjustment of the large panel.



Quarterly Segment Information

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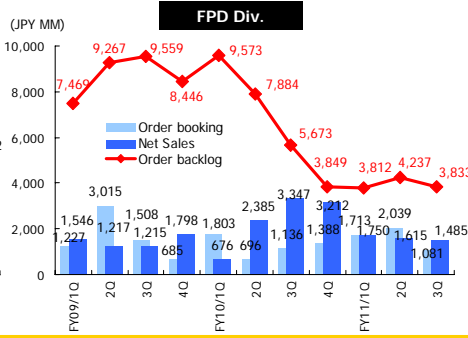
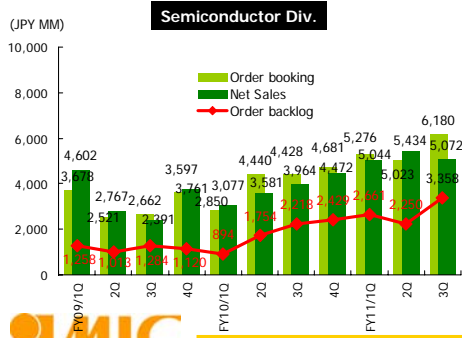
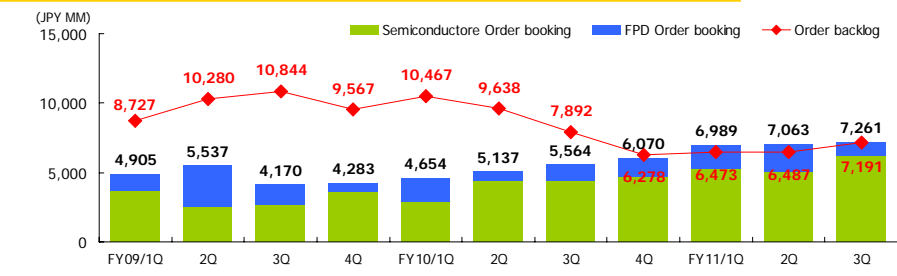


*From FY2011, segment information has been changed to management approach. Sales of segment is as same as before but operating income has been changed slightly.



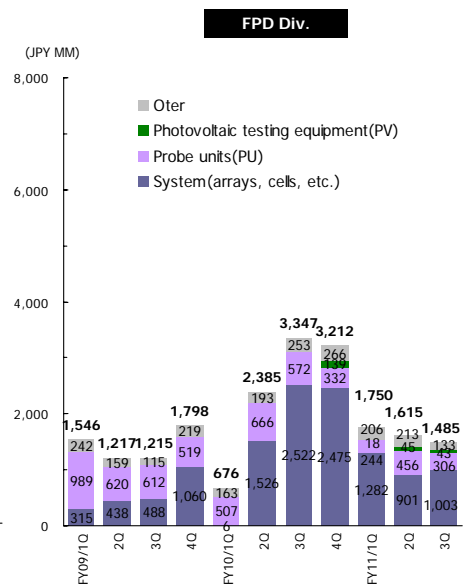
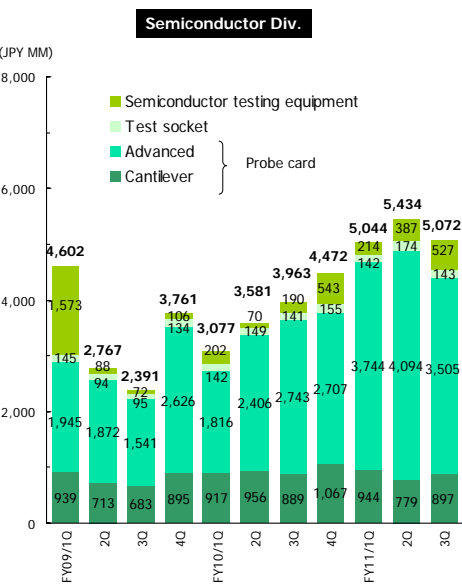
Quarterly Sales and Order Transition

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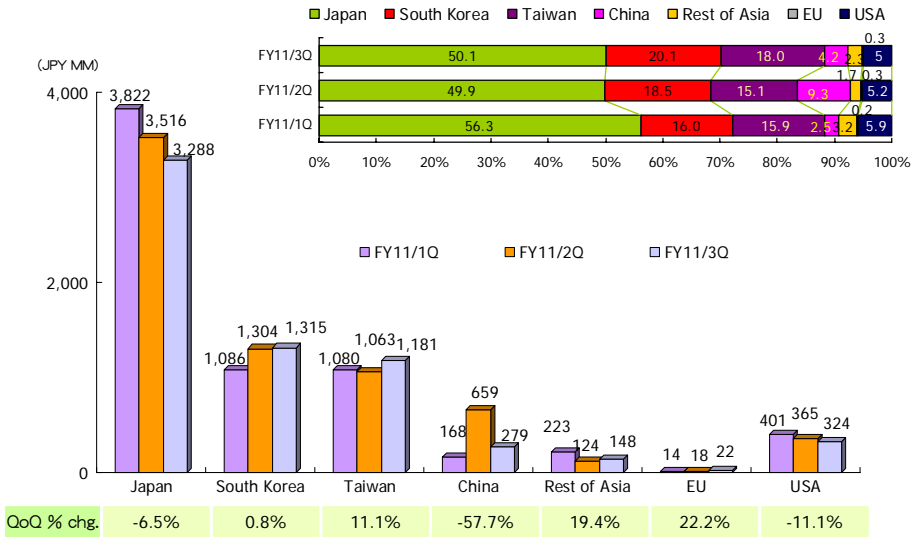
Quarterly Sales Outlook by Segment

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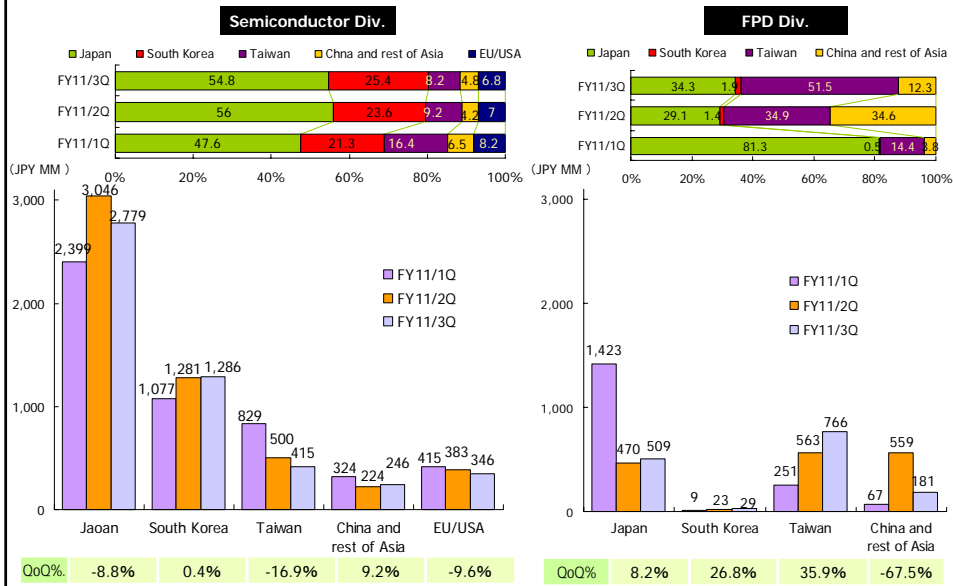
Quarterly Net Sales by Region

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Sales by Segment and Region

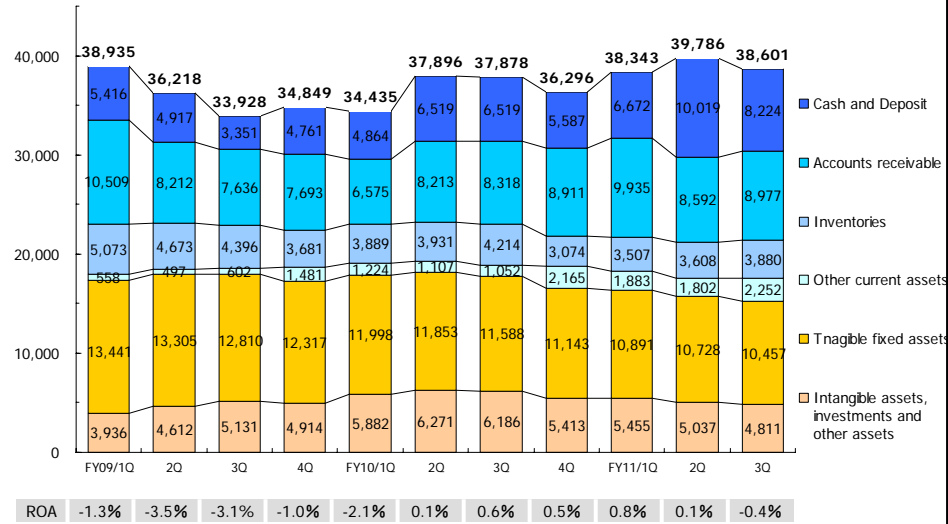
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Balance Sheet - Assets -

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(JPY MM)



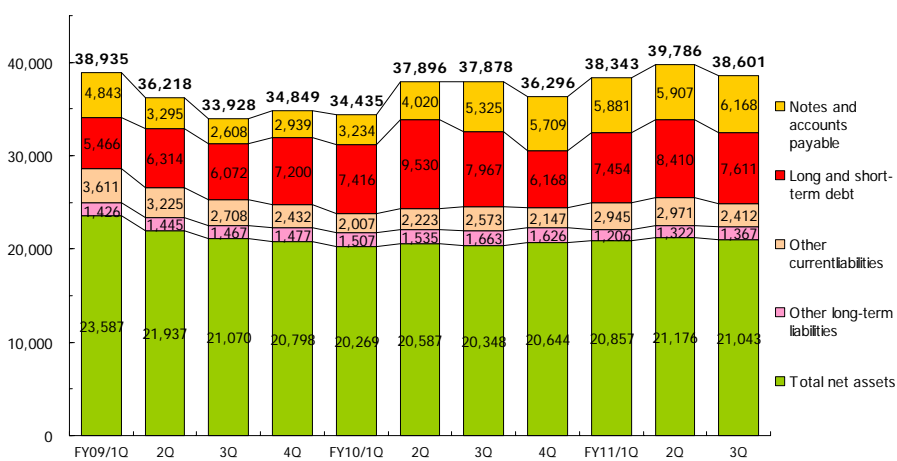
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Balance Sheet - Liabilities & Net Assets -

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(JPY MM)



Debt to Equity Ratio	14.0%	17.4%	17.9%	20.7%	21.5%	25.1%	21.0%	17.0%	19.4%	21.1%	19.7%
Equity ratio	57.4%	57.5%	58.9%	56.6%	56.0%	52.1%	52.4%	55.5%	53.1%	51.8%	52.8%

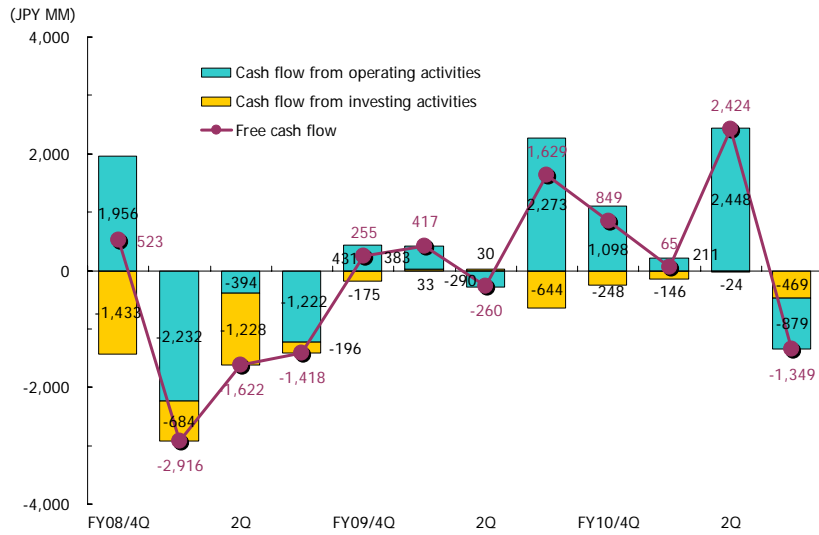


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Quarterly Cash Flow Statement

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R&D ,Capex and Depreciation

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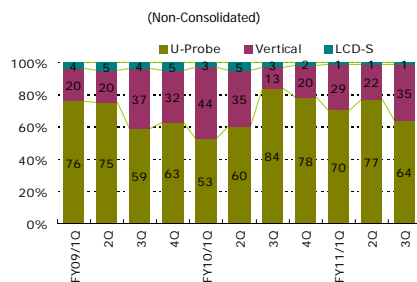
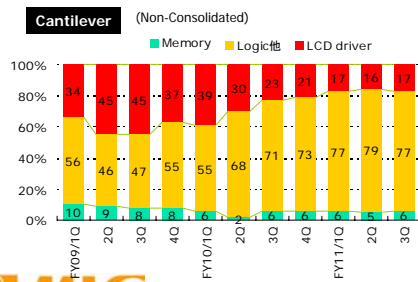
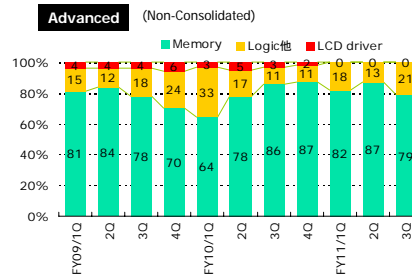
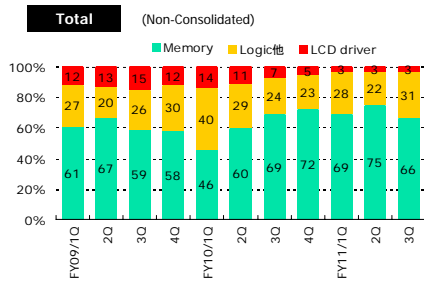


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Probe Card Quarterly Sales Composition

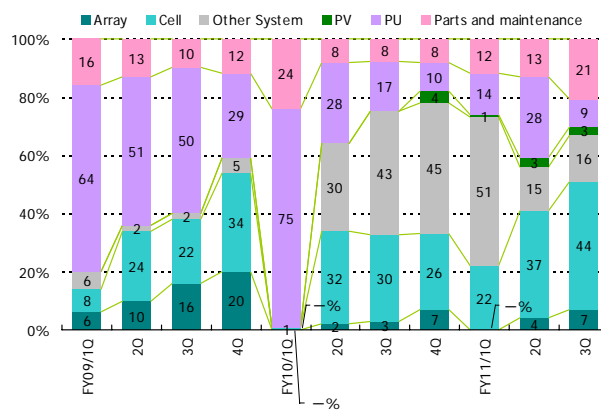
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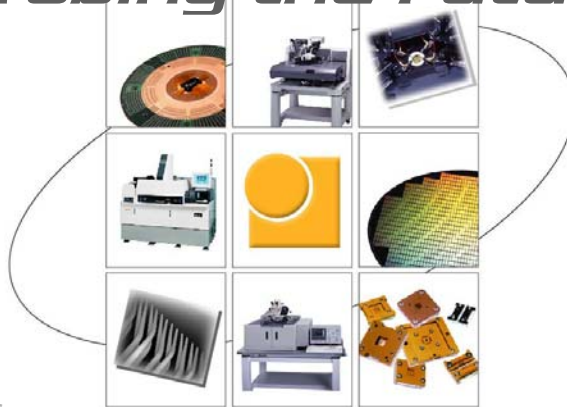
FPD Quarterly Sales Composition

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Sales composition transition



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Disclaimer

The contents of this presentation were compiled based on information readily available at the time of this presentation. Outlooks and other forward-looking statements are subject to change based on many uncertain worldwide factors including but not limited to market conditions, competition as well as semiconductor / LCD industry trends. Accordingly, please take note that the actual performance of the Company may vary considerably from the information and statements made in this presentation.

