

2Q FY2011 Financial Results (Supplementary Materials)

2Q FY2011: January 1, 2011 – March 31, 2011
FY2011: October 1, 2010 – September 30, 2011

MICRONICS JAPAN CO., LTD.
May. 12, 2011



MICRONICS JAPAN CO., LTD.

Consolidated Financial Results

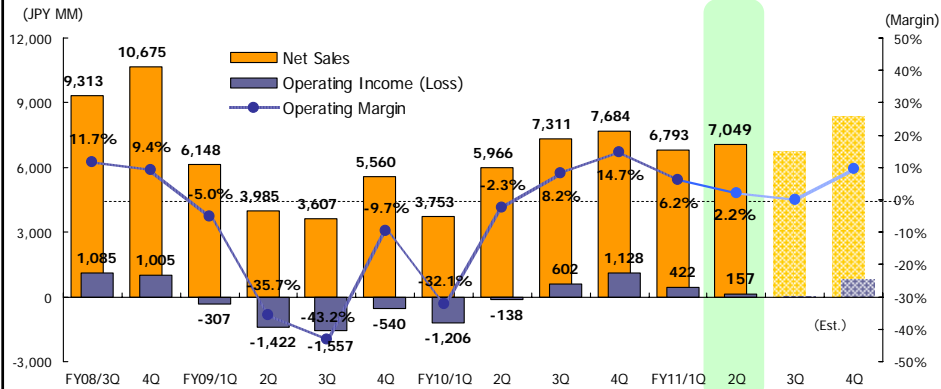
	(M JPY)			(M JPY)		
	FY2010 1H	FY2011 1H	YoY% Change	FY2011		QoQ % Change
				1Q	2Q	
Net Sales	9,720	13,843	42.4%	6,793	7,049	3.8%
Cost of goods sold	7,643	9,699	—	4,558	5,140	—
Gross Profit	2,076	4,144	99.6%	2,235	1,909	Δ14.6%
SG&A Expense	3,421	3,563	4.2%	1,812	1,751	Δ3.4%
Operating Income (loss)	Δ1,345	580	—	422	157	—
Other Income	61	56	—	18	37	—
Other Expenses	98	114	—	61	52	—
Ordinary Income (loss)	Δ1,381	522	—	379	143	—
Extraordinary income and loss	290	184	—	169	14	—
Pretax Profit (loss)	Δ1,091	706	—	549	157	—
Income tax	Δ380	286	—	223	63	—
Minority interests	Δ14	44	—	5	39	—
Net Income (loss)	Δ695	375	—	320	54	—



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Quarterly Transition and Estimate

Probing the Future



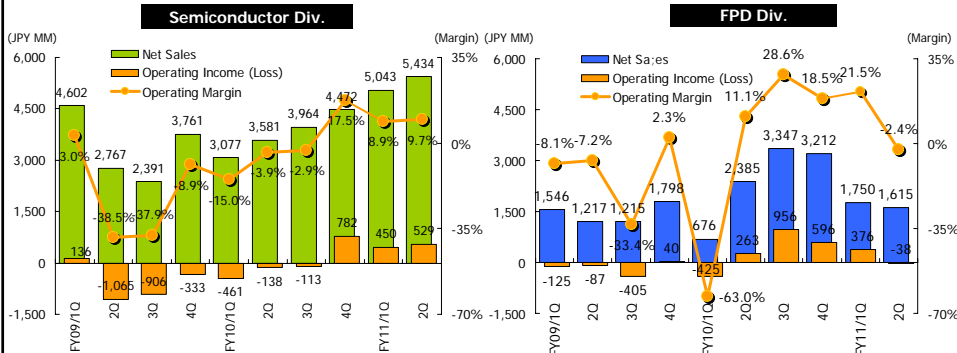
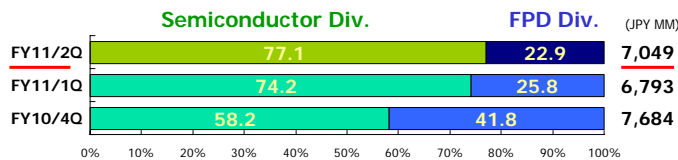
Summary of Q2 FY2011 January 1st to March 31st

- Although the second quarter is a seasonally corrective period for the demand of probe card, sales of ones of mobile DRAM, NAND FLASH and graphical processor continued their firm tone from Q1 period. Especially the sales of advanced probe cards for graphical processor were more than anticipated.
- FPD business faced seasonally weak -demand period and the sales of probe units were less than our forecast due to no fundamental improvement of demand in the large-scale panel market.



Quarterly Segment Information

Probing the Future

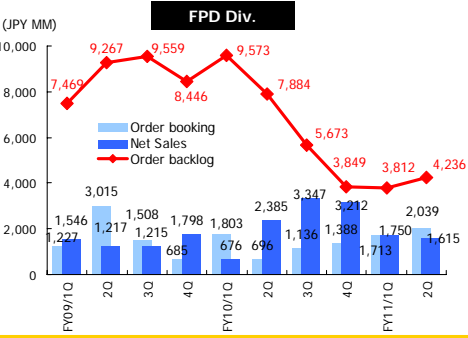
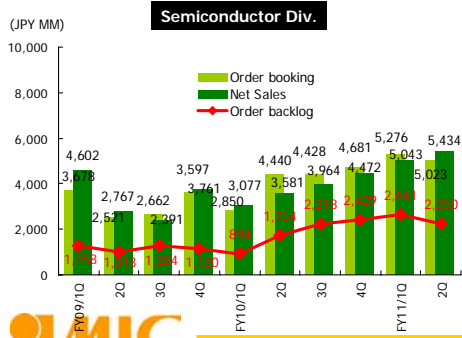
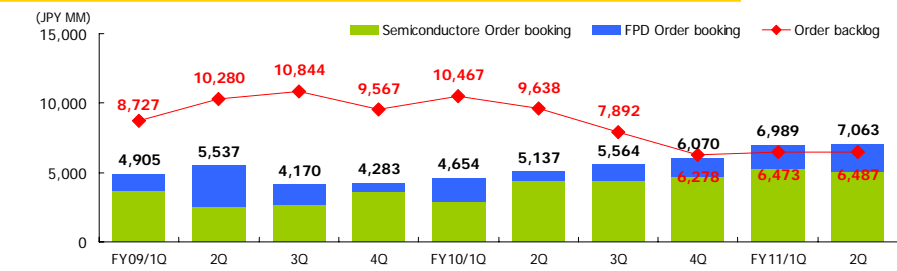


*From FY2011, segment information has been changed to management approach. Sales of segment is as same as before but operating income has been changed slightly.



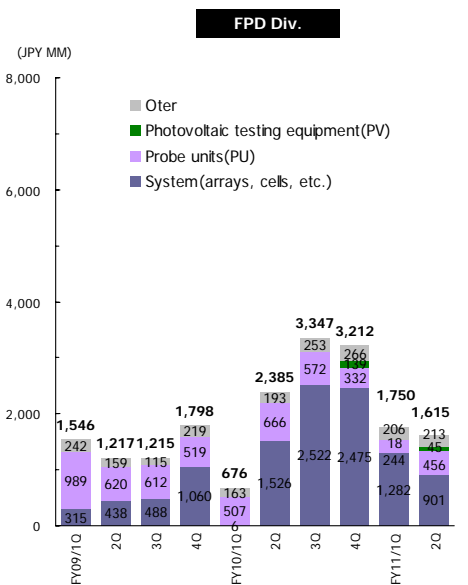
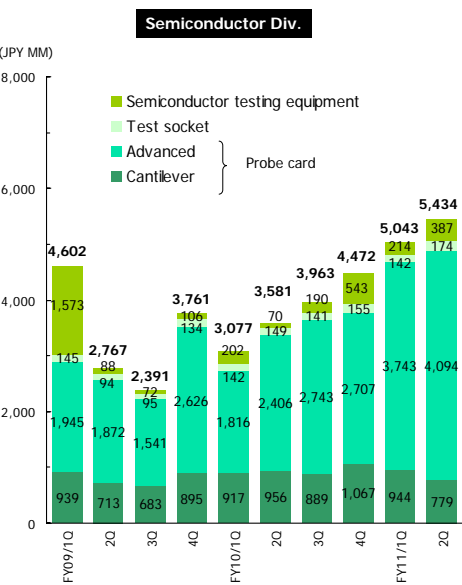
Quarterly Sales and Order Transition

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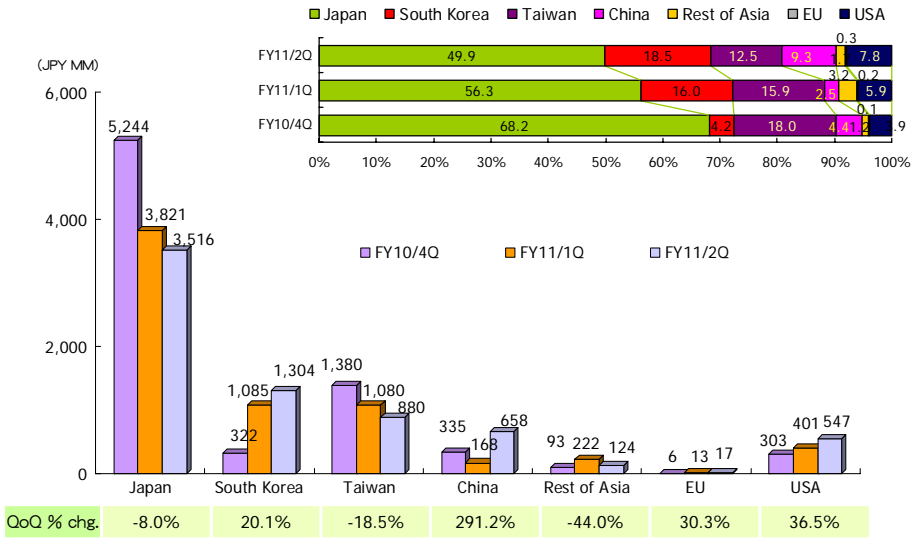
Quarterly Sales Outlook by Segment

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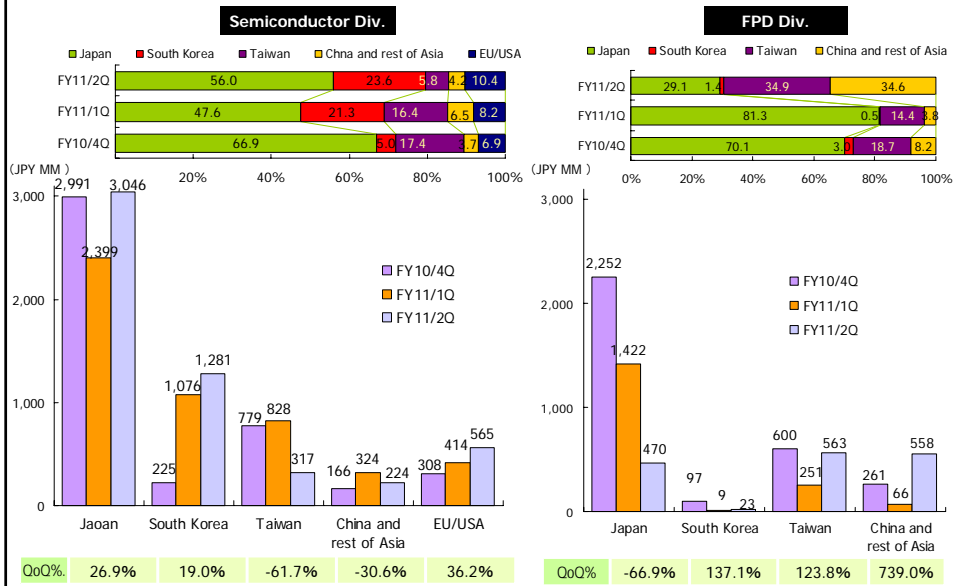
Quarterly Net Sales by Region

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Sales by Segment and Region

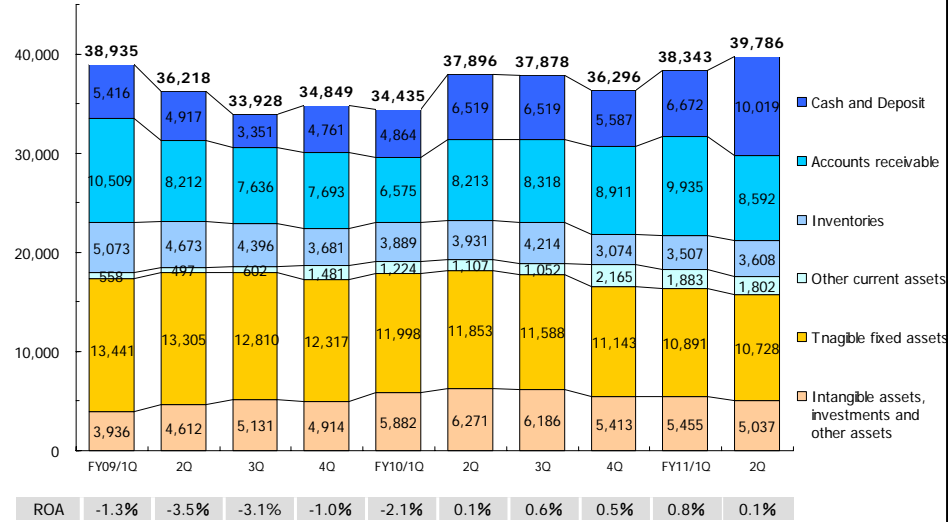
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Balance Sheet - Assets -

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(JPY MM)



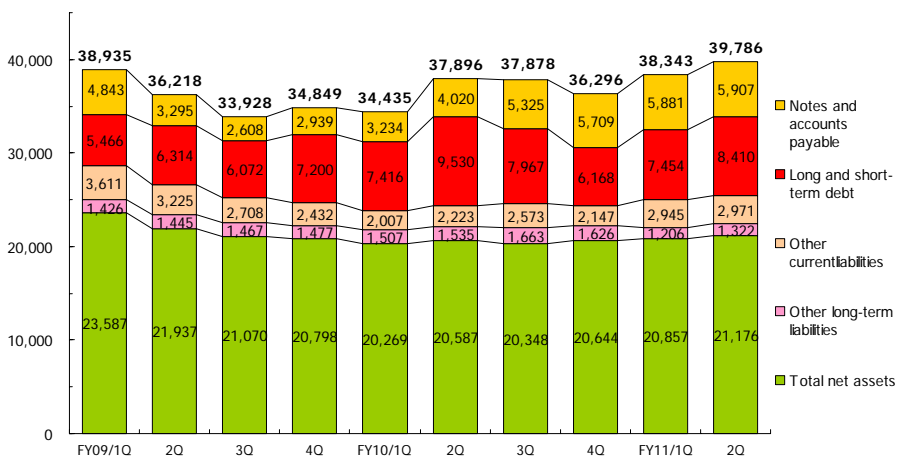
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Balance Sheet - Liabilities & Net Assets -

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(JPY MM)



Debt to Equity Ratio	14.0%	17.4%	17.9%	20.7%	21.5%	25.1%	21.0%	17.0%	19.4%	21.1%
Equity ratio	57.4%	57.5%	58.9%	56.6%	56.0%	52.1%	52.4%	55.5%	53.1%	51.8%

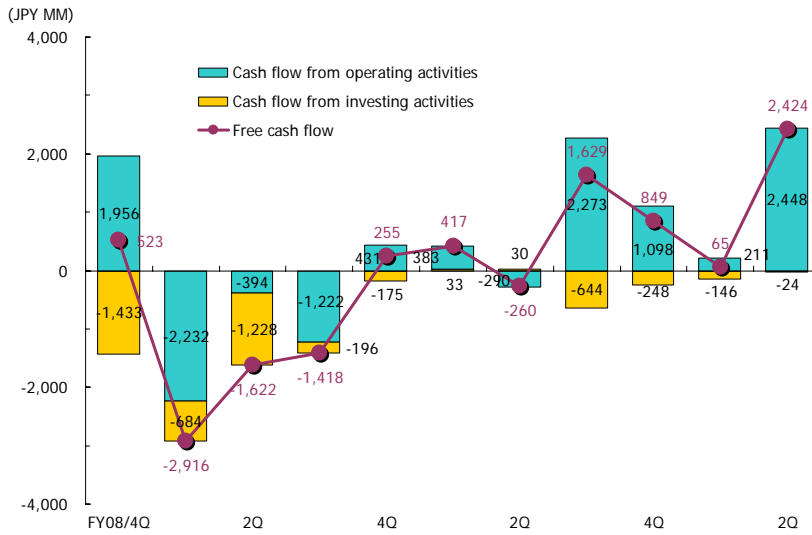


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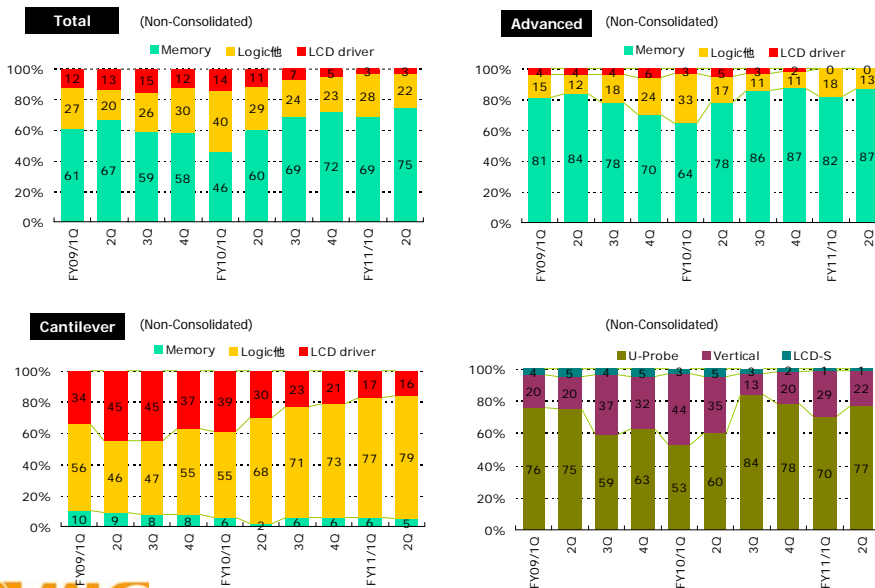
Quarterly Cash Flow Statement

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Probe Card Quarterly Sales Composition

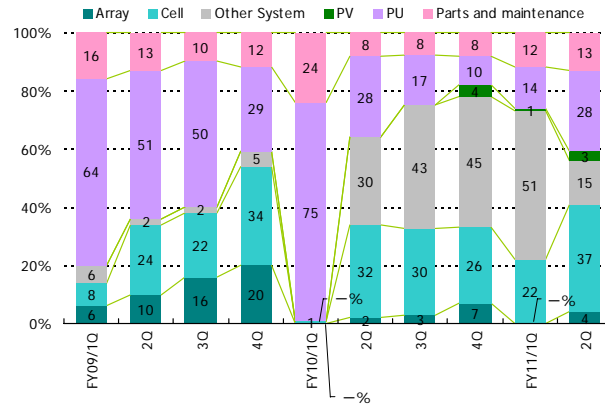
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FPD Quarterly Sales Composition

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Sales composition transition



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Business Performance Estimate



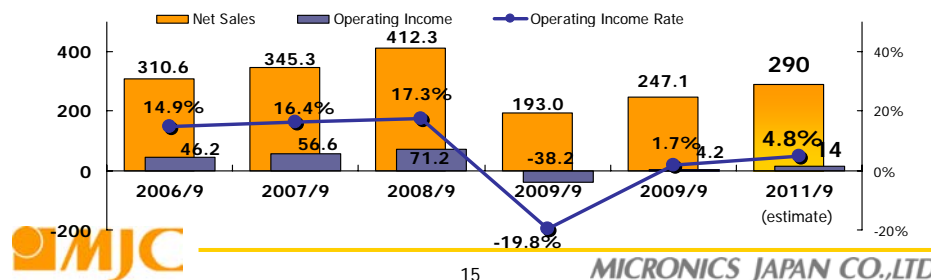
Business Performance Estimate

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(M JPY)

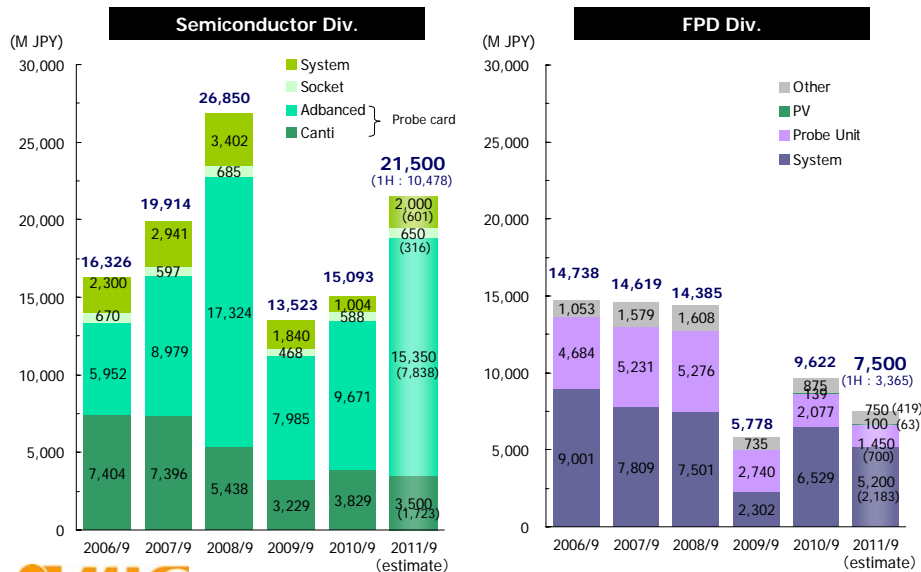
	FY2010 (2010/9)	FY2010 (2011/9)				YoY % Change
		FY2011 (1st estimate)	1H	FY2011 2H (Estimate)	FY2011 (May 13th estimate)	
Net Sales	24,715	30,000	13,843	15,157	29,000	17.3%
Semiconductor Equipment	15,093	21,000	10,478	11,022	21,500	42.5%
FPD Equipment	9,622	9,000	3,365	4,135	7,500	Δ22.1%
Operating Income	419	2,000	580	820	1,400	—
Ordinary Income	89	1,800	522	678	1,200	—
Net Income	175	1,100	375	375	750	—
Dividend	※10+5	15	—	—	10	—

※ Ordinary dividend 10円 + Commemorative dividend for 40th Anniversary 5円



Sales Transition by Segments

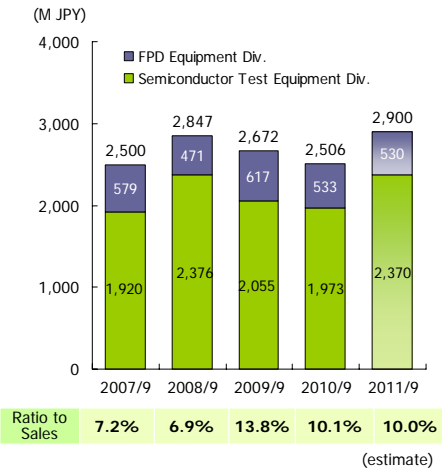
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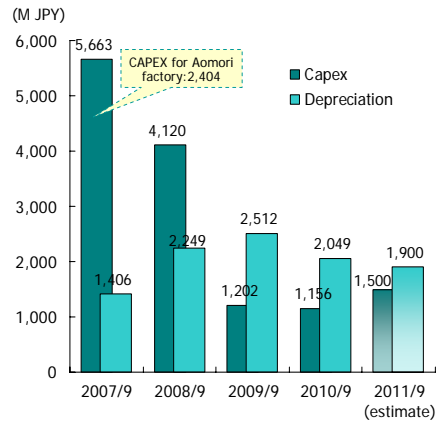
R&D ,Capex and Depreciation (Update)

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R&D Expenses

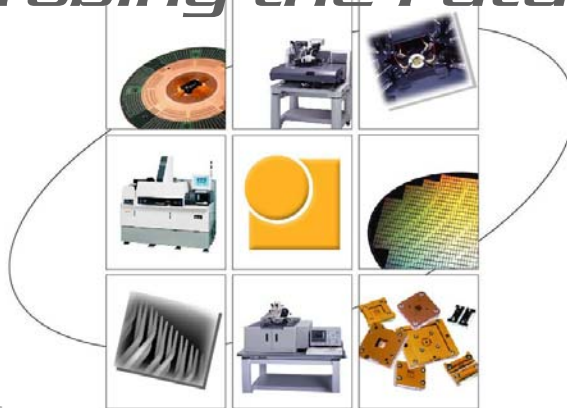


Capital Expenditures and Depreciation Expenses



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Disclaimer

The contents of this presentation were compiled based on information readily available at the time of this presentation. Outlooks and other forward-looking statements are subject to change based on many uncertain worldwide factors including but not limited to market conditions, competition as well as semiconductor / LCD industry trends. Accordingly, please take note that the actual performance of the Company may vary considerably from the information and statements made in this presentation.

