

FY2011 Quarterly Financial Results (Supplementary Materials)

1Q FY2011: October 1st,2010 – December 31st,2010

Micronics Japan Co., Ltd
February 9, 2011



MICRONICS JAPAN CO.,LTD.

Consolidated Financial Results

(JPY MM)

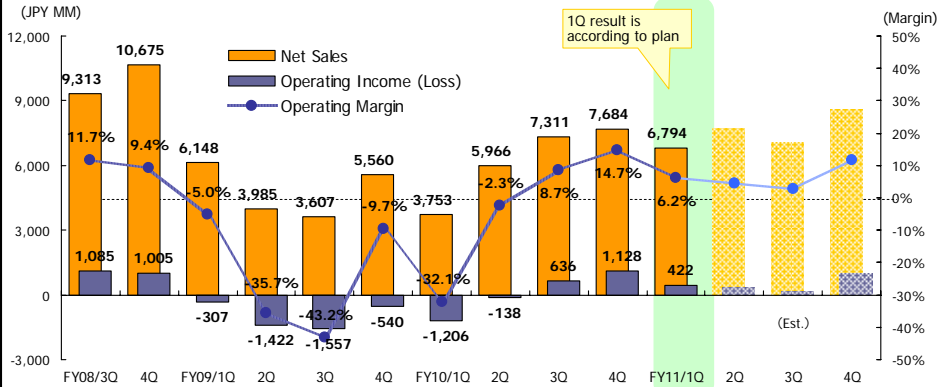
	FY2010 (Oct. 2009-Sept. 2010)				1Q FY2011 (Oct-Dec, 2010)	
	1Q	2Q	3Q	4Q	1Q	QoQ Change
Net Sales	3,753	5,966	7,311	7,684	6,794	81.0%
Semiconductor Div.	3,077	3,581	3,964	4,472	5,043	63.9%
FPD Div.	676	2,385	3,347	3,212	1,750	158.9%
Cost of goods	3,150	4,493	5,008	4,752	4,459	—
Gross Profit	602	1,473	2,302	2,931	2,235	271.3%
SG&A expense	1,809	1,611	1,666	1,803	1,812	0.2%
Operating Income (Loss)	(1,206)	(138)	636	1,128	422	—
Other income and expenses (loss)	(6)	(30)	(263)	(30)	(43)	—
Ordinary Income (Loss)	(1,213)	(168)	373	1,098	379	—
Extraordinary income and expenses (loss)	33	257	113	(21)	169	—
Income (Loss) Before Income Taxes	(1,179)	88	486	1,076	549	—
Net Income (Loss)	(733)	38	238	633	320	—



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Quarterly Transition and Estimate

Probing the Future



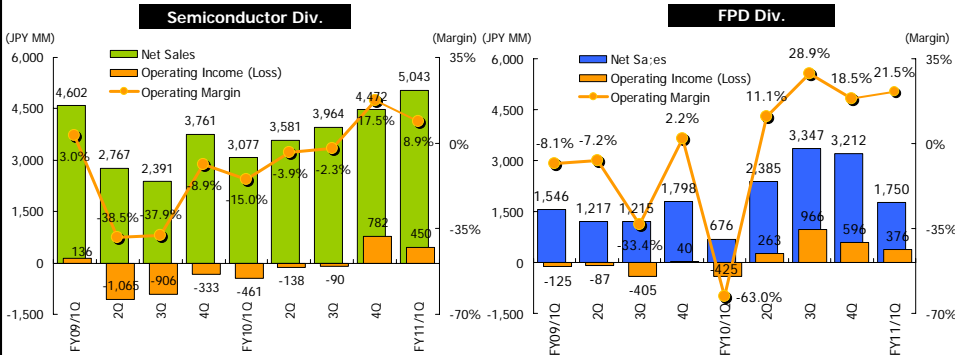
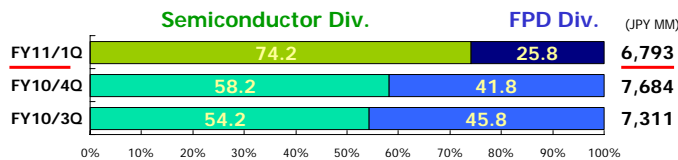
Summary of 1Q FY2011 : October 1st, 2010 – December 31st, 2010

- Although the first quarter is a seasonally weak period for the demand of probe cards, the sales of ones for mobile DRAM, NAND FLASH and graphical processor continued their firm tone from the fourth quarter of Fiscal 2010. Especially the sales of advanced probe cards for graphical processor were more than anticipated.
- FPD business did not perform well because it faced seasonally weak-demand the first quarter, while the sales of probe units were less than our forecast due to no fundamental improvement of demand environment of large sized panel market.



Quarterly Segment Information

Probing the Future

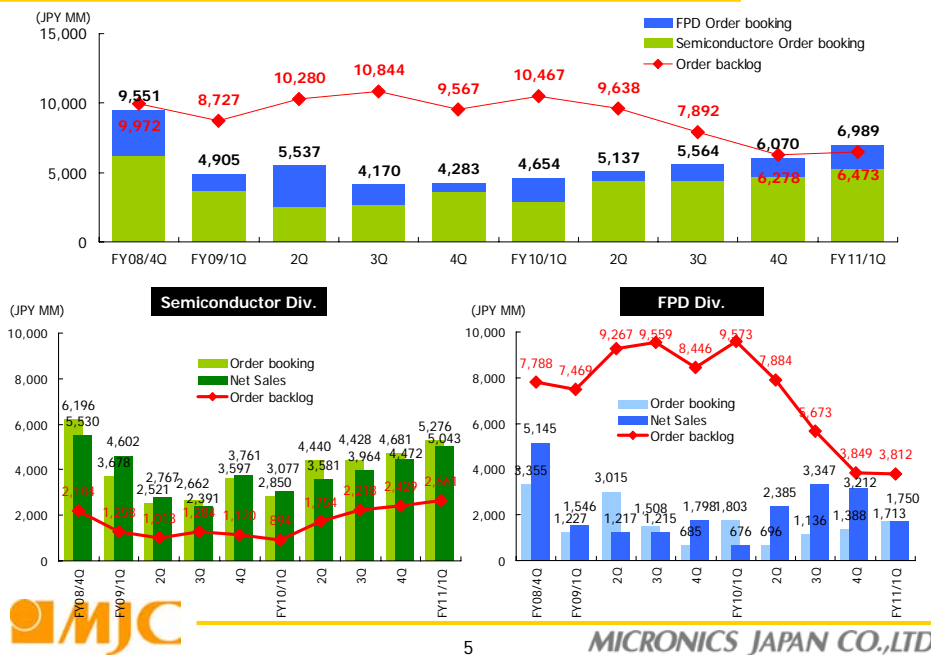


*From FY2011, segment information has been changed to management approach. Sales of segment is as same as before but operating income has been changed slightly.



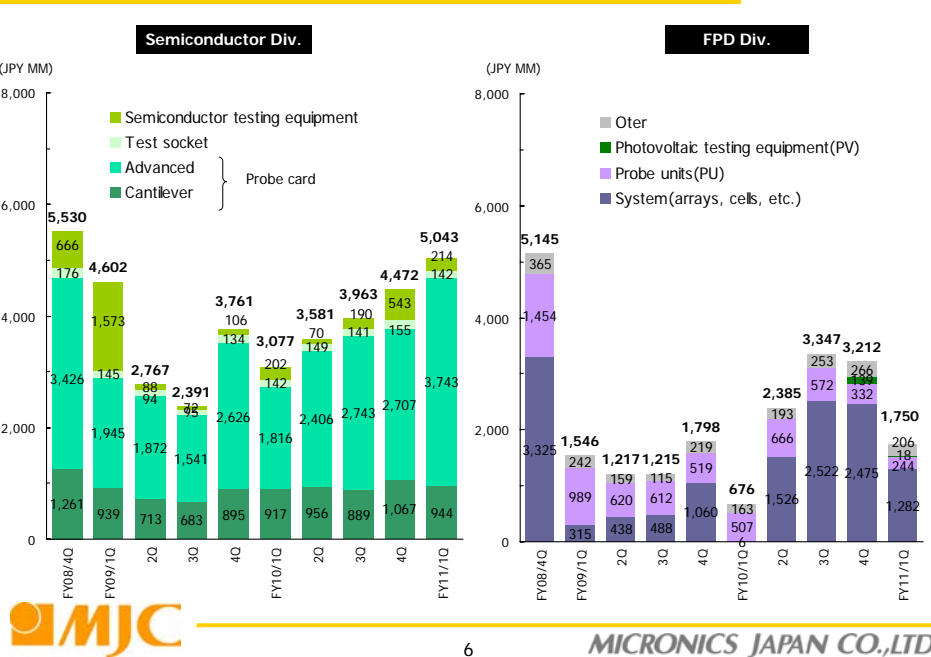
Quarterly Sales and Order Transition

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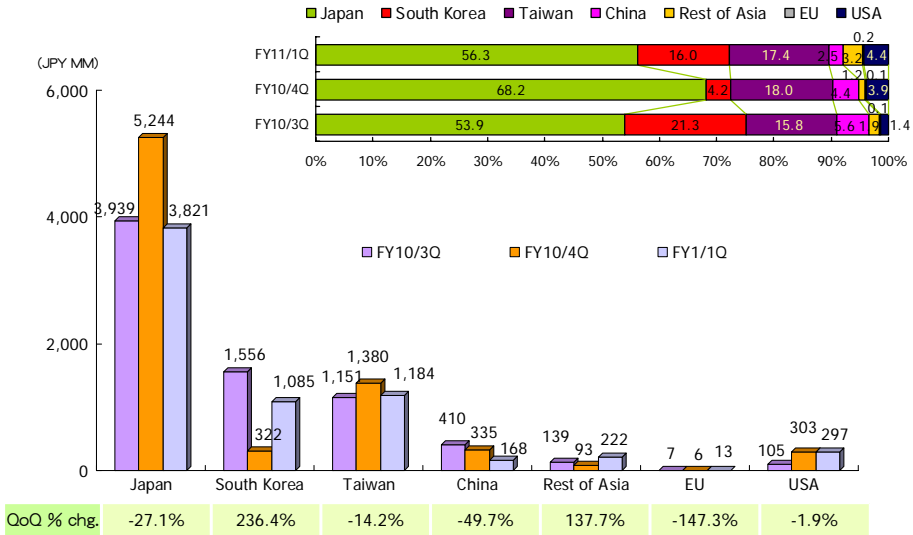
Quarterly Sales Outlook by Segment

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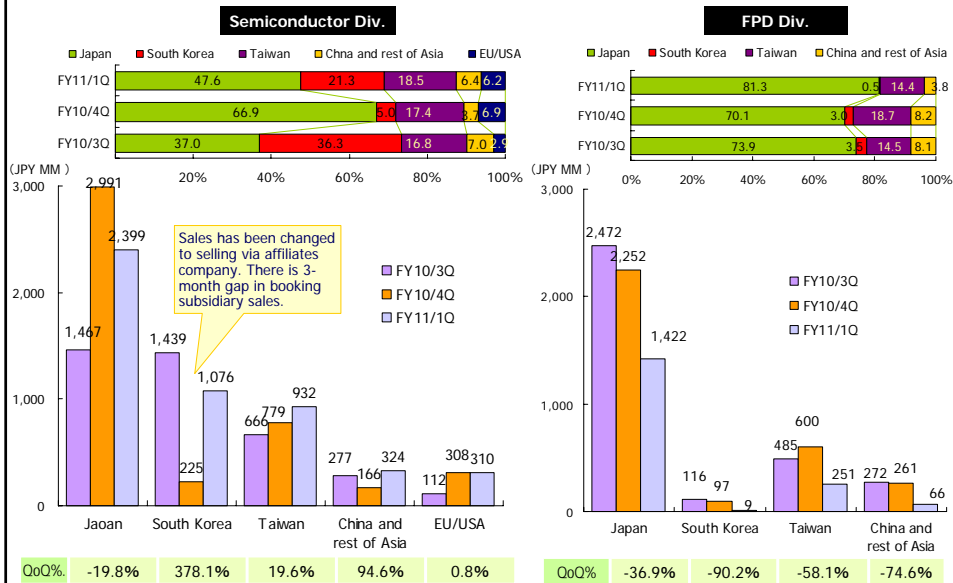
Quarterly Net Sales by Region

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Sales by Segment and Region

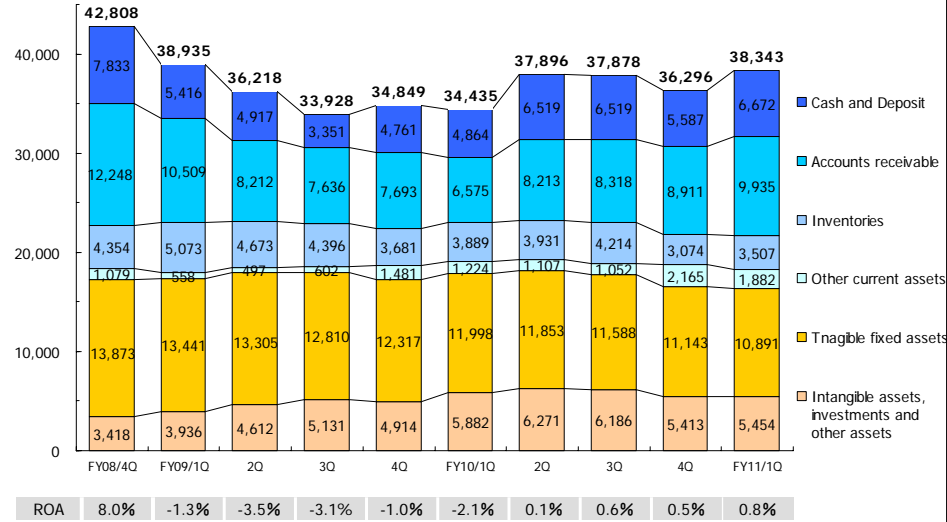
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Balance Sheet - Assets -

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(JPY MM)



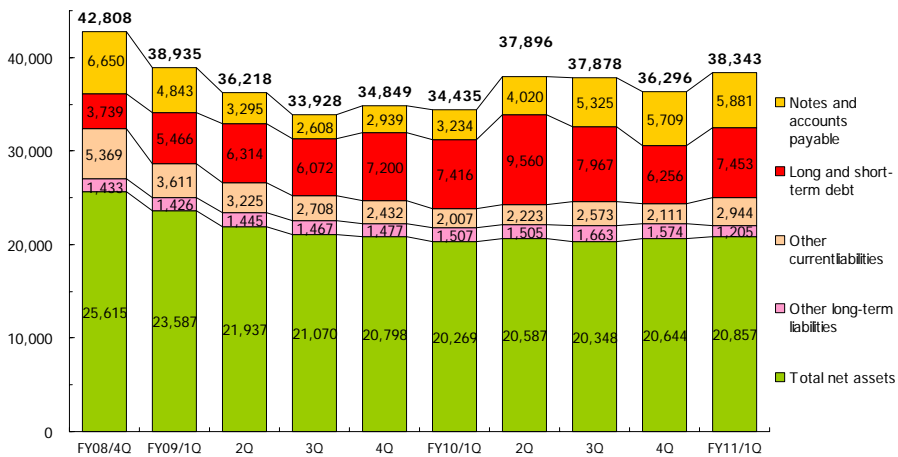
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Balance Sheet - Liabilities & Net Assets -

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(JPY MM)



Debt to Equity Ratio	8.7%	14.0%	17.4%	17.9%	20.7%	21.5%	25.2%	21.0%	17.2%	19.4%
Equity ratio	57.0%	57.4%	57.5%	58.9%	56.6%	56.0%	52.1%	52.4%	55.5%	53.1%

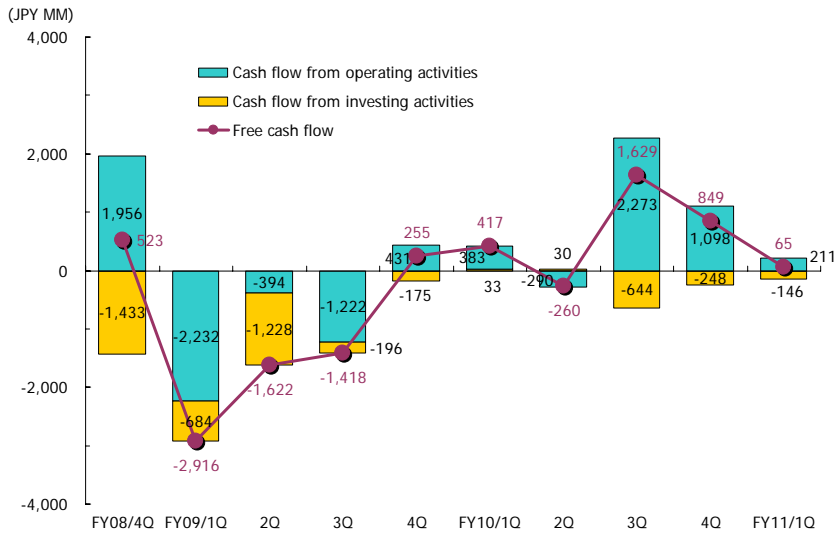


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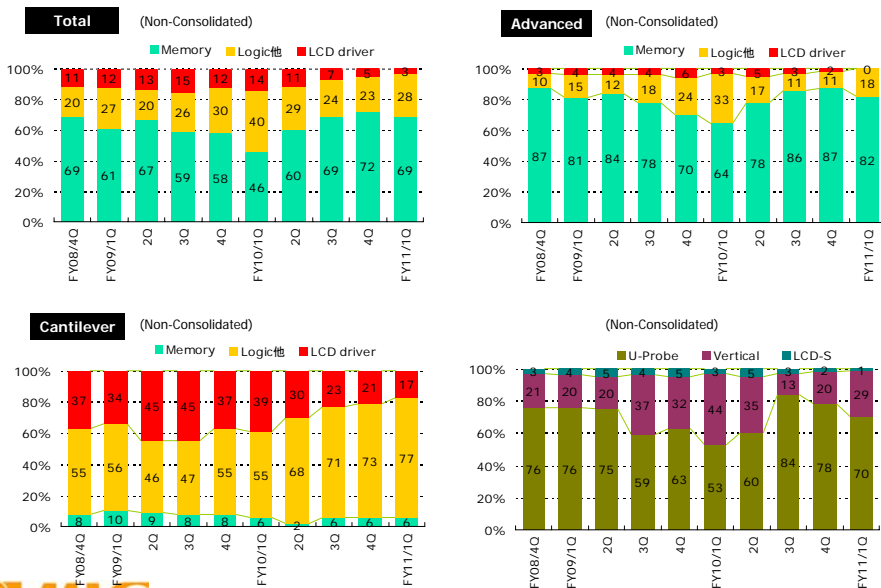
Quarterly Cash Flow Statement

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Probe Card Quarterly Sales Composition

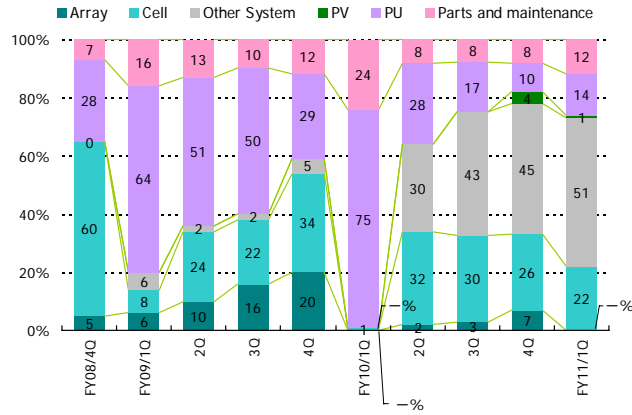
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FPD Quarterly Sales Composition

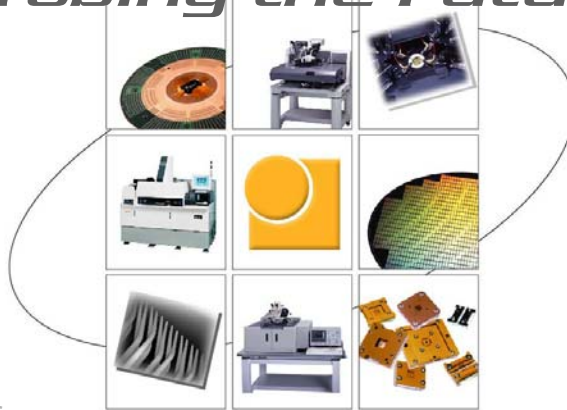
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Sales composition transition



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Disclaimer

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