

FY2010 Quarterly Financial Results (Supplementary Materials)

4Q FY2010: July 1,2010 – September 30,2010
FY2010: October 1,2009 – September 30,2010

Corporate Planning Office.
November. 19, 2010



MICRONICS JAPAN CO.,LTD.

Consolidated Financial Results

	(M JPY)			(M JPY)		
	FY2009 Q4	FY2010 Q4	YoY% Change	FY2010		
	12 months Ended	12 months Ended		Q3 3 months Ended	Q4 3 months Ended	QoQ % Change
Net Sales	19,301	24,715	28.0%	7,311	7,684	5.1%
Cost of goods sold	15,356	17,405	—	5,008	4,752	—
Gross Profit	3,945	7,310	85.3%	2,302	2,931	27.3%
SG&A Expense	7,772	6,890	Δ11.3%	1,666	1,803	8.2%
Operating Income (loss)	Δ3,826	419	—	636	1,128	77.4%
Other Income	134	103	—	24	23	—
Other Expenses	1,079	433	—	287	53	—
Ordinary Income (loss)	Δ4,771	89	—	373	1,098	194.4%
Extraordinary income and loss	57	382	—	113	Δ21	—
Pretax Profit (loss)	Δ4,713	472	—	486	1,076	—
Income tax	Δ1,615	290	—	254	415	—
Minority interests	58	6	—	Δ6	27	—
Net Income (loss)	Δ3,156	175	—	238	633	166.0%



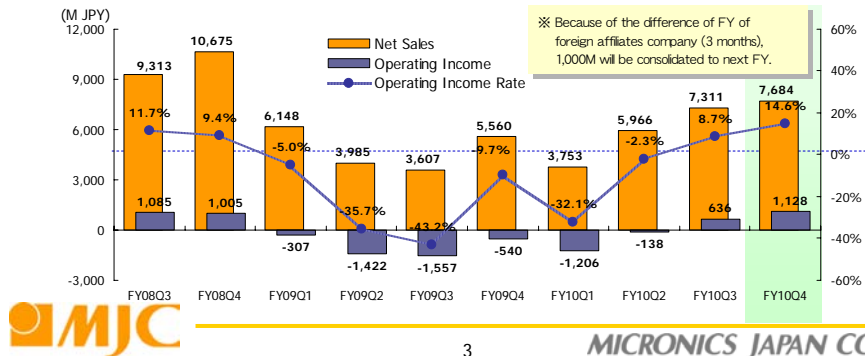
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Quarterly Transition

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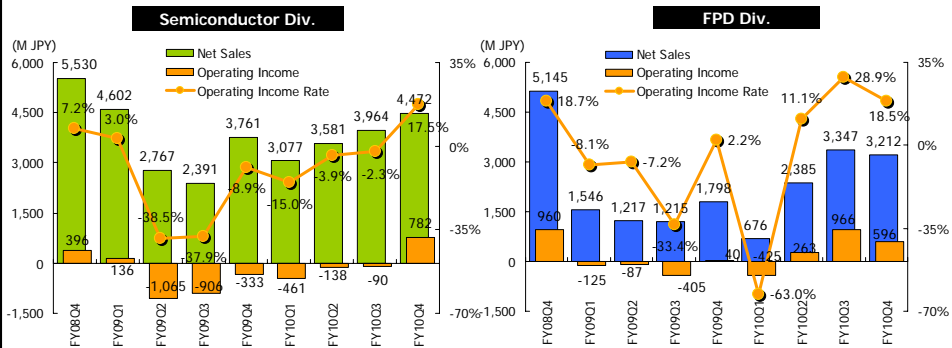
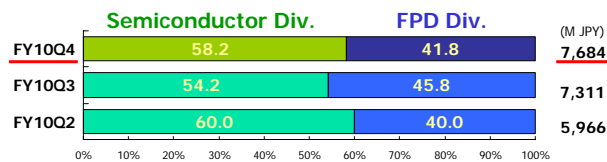
(M JPY)

	FY2009 (2009/9)	FY2010 2H ^A (Aug.10 estimate)	FY2010 ^B (2010/9)	Difference B-A	FY2010
Net Sales	19,301	26,000	24,715	Δ1,285	
Semiconductor Equipment	13,523	16,150	15,093	Δ1,057	Advanced Card 1,000M(see※)
FPD Equipment	5,778	9,850	9,622	Δ228	
Operating Income	Δ3,826	400	419	+19	
Ordinary Income	Δ4,771	100	89	Δ11	
Net Income	Δ3,156	240	175	Δ65	
Dividend (JPY)	10	10	10+5	+5	Commemorative dividend for 40 th Anni.



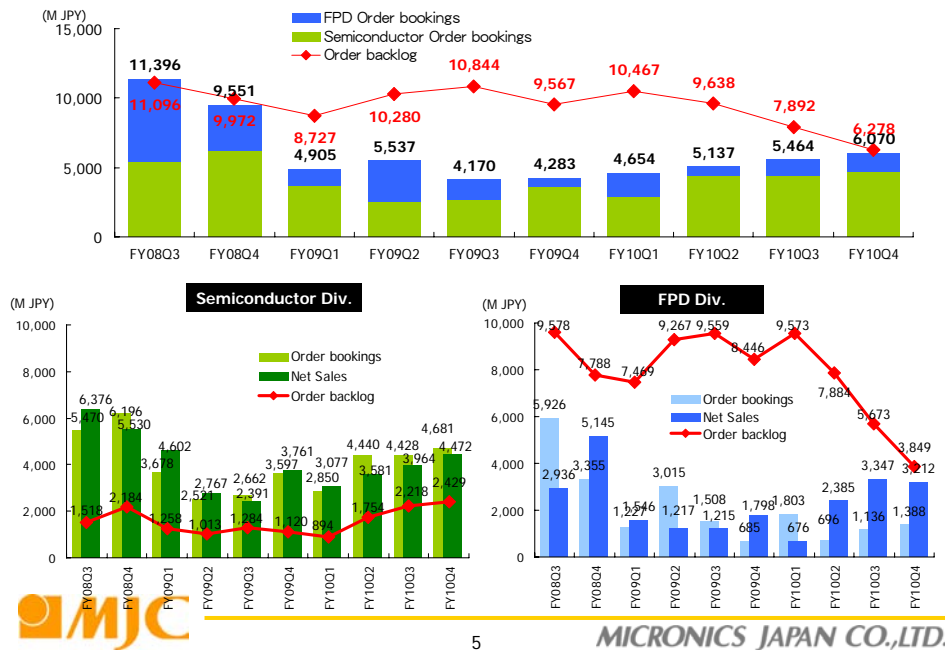
Segment Information

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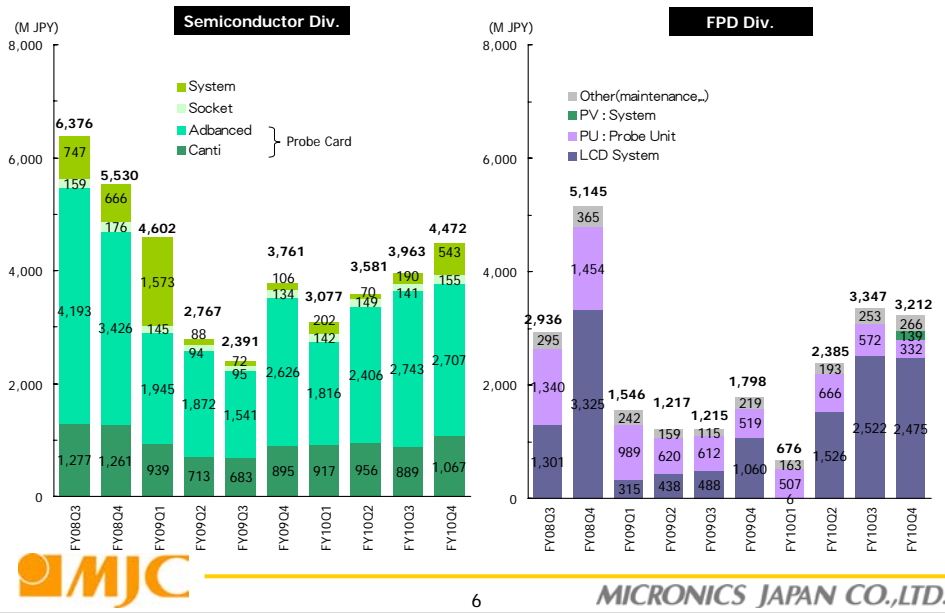
Quarterly Sales and Order Transition

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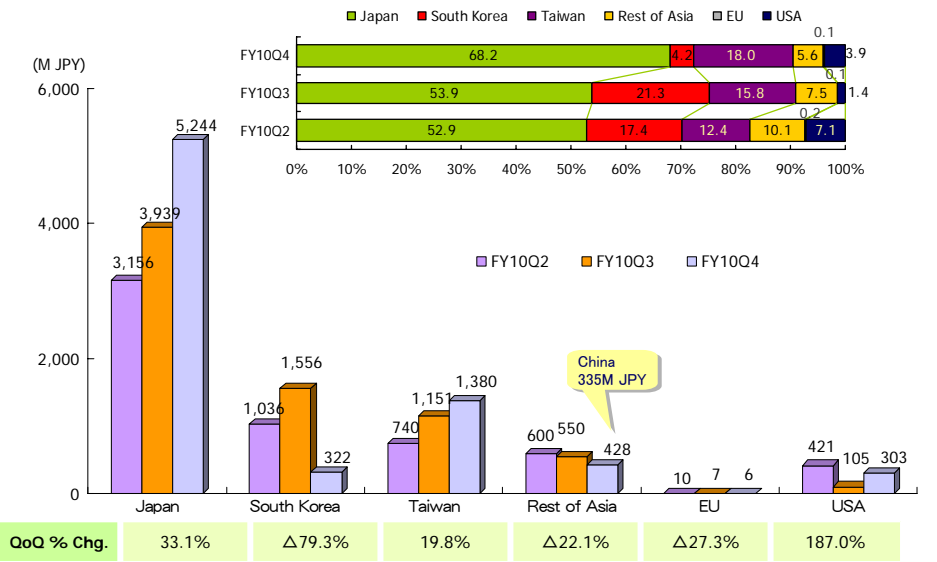
Quarterly Sales Transition by Segments

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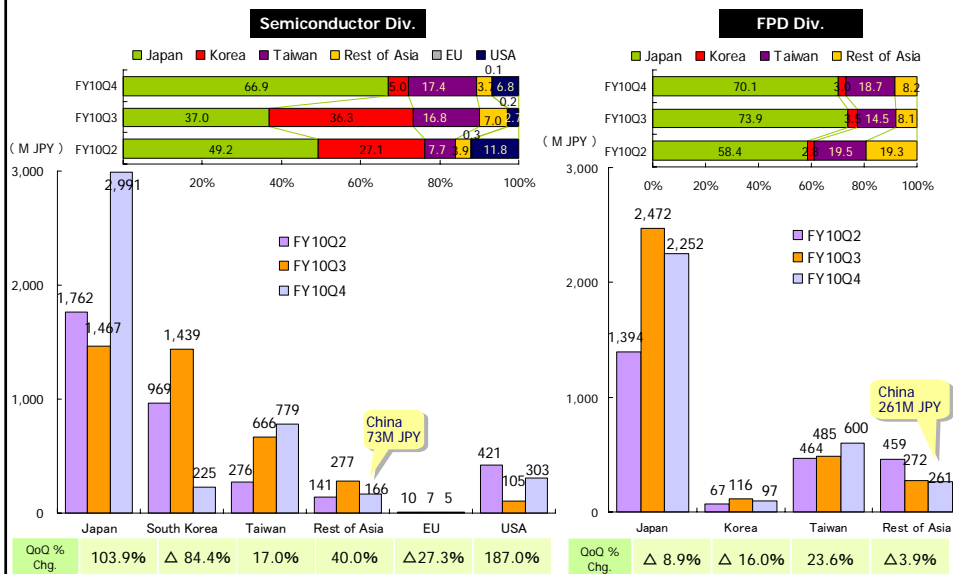
Net Sales by Region

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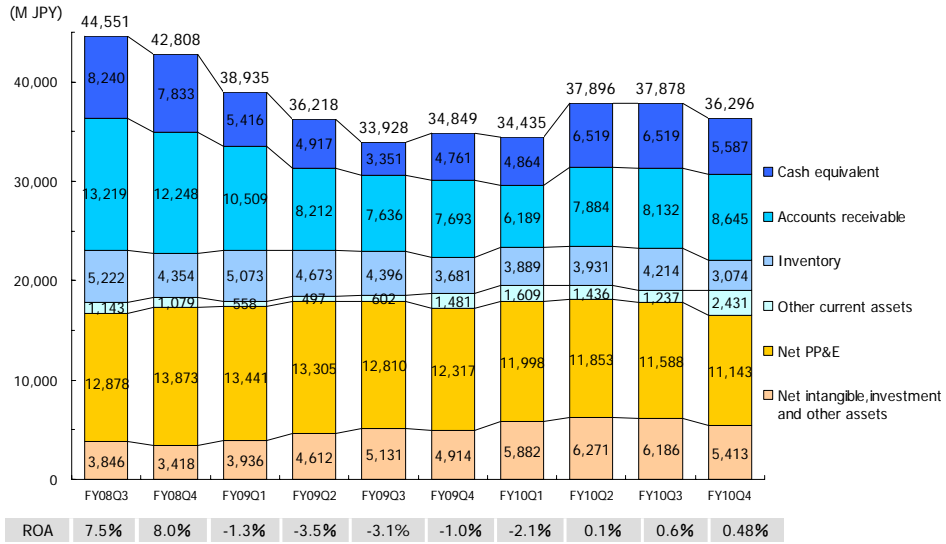
Sales by business Segment and Region

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Balance sheet - Assets -

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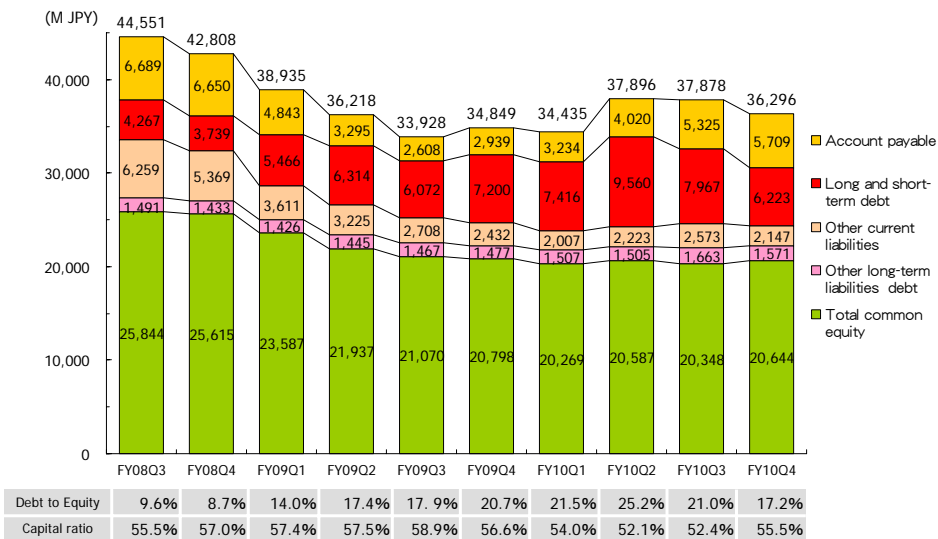


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Balance sheet - Liabilities & equity -

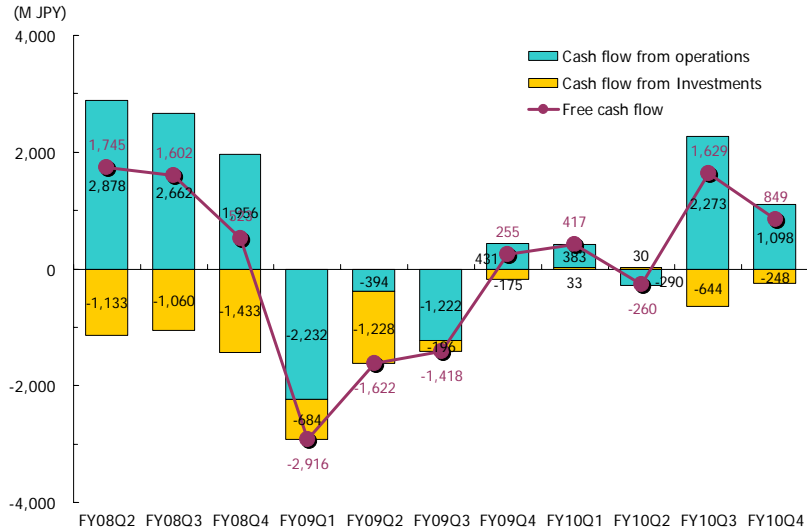
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Quarterly Cash Flow statement Probing the Future



Probe Card Quarterly Sales composition Probing the Future

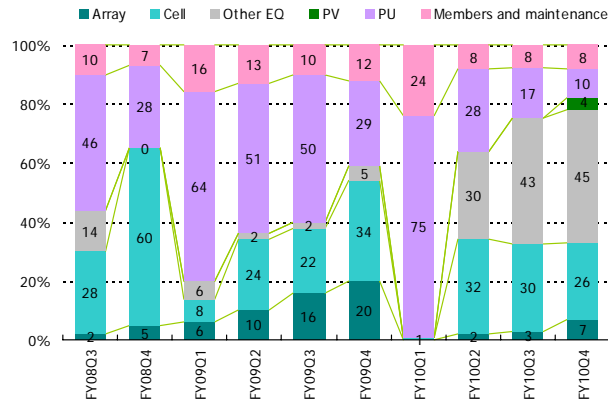


LCD Quarterly Sales composition

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Sales composition transition

(Consolidated date)



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Business Performance Estimate



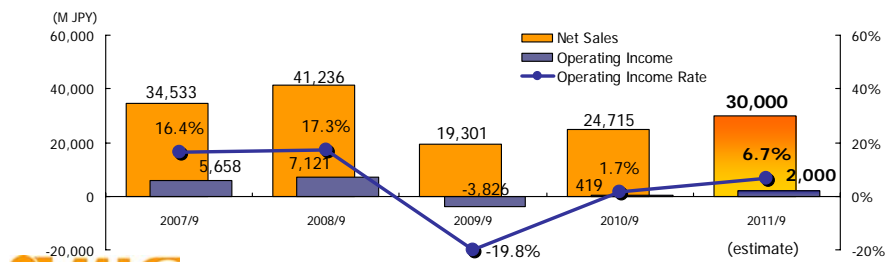
Business Performance Estimate

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(M JPY)

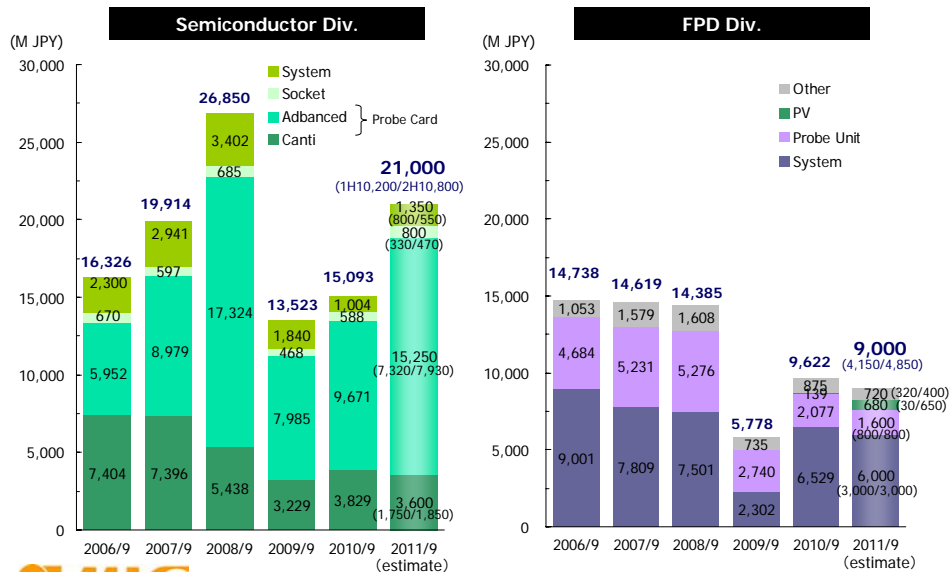
	FY2010			FY2011			YoY % Change
	1H	2H	total	1H	2H	total	
Net Sales	9,720	14,995	24,715	14,350	15,650	30,000	+21.4%
Semiconductor Equipment	6,658	8,435	15,093	10,200	10,800	21,000	+39.1%
FPD Equipment	3,061	6,560	9,622	4,150	4,850	9,000	Δ6.5%
Operating Income	Δ1,345	1,764	419	800	1,200	2,000	4.8 times
Ordinary Income	Δ1,381	1,470	89	700	1,100	1,800	20.2 times
Net Income	Δ695	870	175	400	700	1,100	6.3 times
Dividend (JPY)	-	-	※10+5	-	-	15	-

※ Ordinary dividend 10円 + Commemorative dividend for 40th Anniversary 5円

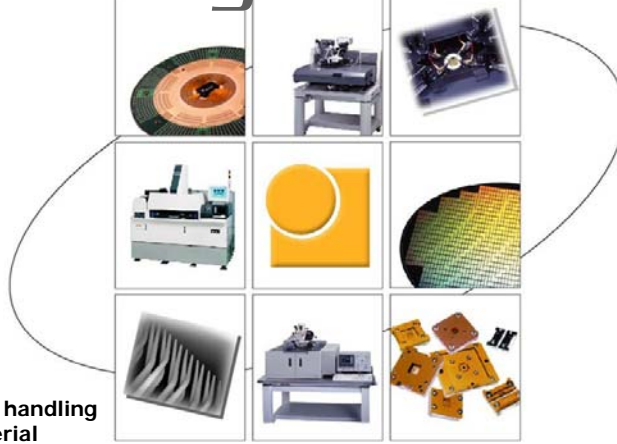


Sales Transition by Segments

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Notice in handling this material

Contents in this presentation material such as the product situation in the market are described based on the information we can collect at present. Also, our strategy and goals are based on our present situation. Therefore, please keep in mind that actual market situation and our future situation may be quite different from the description and information made in this presentation material.

