

1Q FY2010 Financial Results (Supplementary Materials)

1Q FY2010: October 1, 2009 – December 31, 2009
FY2010: October 1, 2009 – September 30, 2010

Corporate Planning Office.
Feb. 10, 2010



MICRONICS JAPAN CO.,LTD.

Consolidated Financial Results

(M JPY)

	FY2009				FY2010	
	1Q	2Q	3Q	4Q	1Q	YoY% Change
Net Sales	6,148	3,985	3,607	5,560	3,753	Δ39.0%
Cost of goods sold	4,333	3,248	3,398	4,375	3,150	—
Gross Profit	1,815	736	209	1,184	602	Δ66.8%
SG&A Expense	2,122	2,159	1,766	1,724	1,809	Δ14.8%
Operating Income (loss)	Δ307	Δ1,422	Δ1,557	Δ540	Δ1,206	—
Other Income	35	29	30	38	28	—
Other Expenses	309	592	97	79	34	—
Ordinary Income (loss)	Δ581	Δ1,984	Δ1,624	Δ581	Δ1,213	—
Extraordinary income and expenses	25	Δ28	94	Δ33	33	—
Pretax Profit (loss)	Δ555	Δ2,012	Δ1,530	Δ614	Δ1,179	—
Corporate tax	Δ202	Δ718	Δ460	Δ232	Δ427	—
Minority interests	154	Δ18	Δ34	Δ43	Δ18	—
Net Income (loss)	Δ507	Δ1,275	Δ1,035	Δ338	Δ733	—



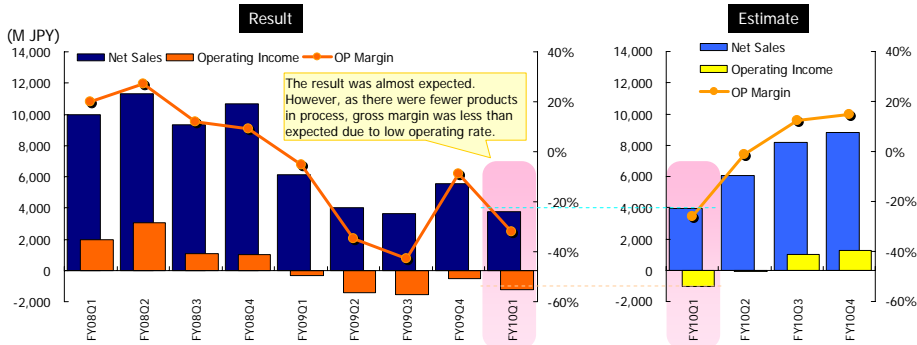
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Business Performance Estimate

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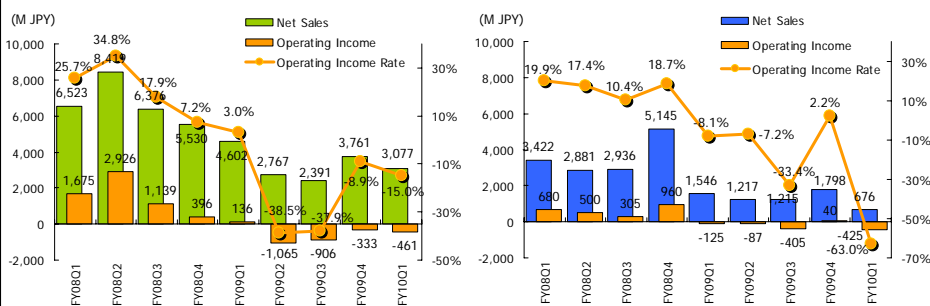
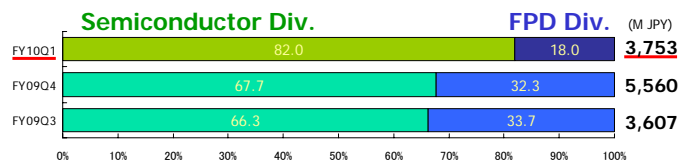
(M JPY)

	FY2010		
	1Q	1st half Estimate	Full year Estimate
Net Sales	3,753	10,000	27,000
Operating Income (loss)	Δ1,206	Δ1,100	1,200
Ordinary Income (loss)	Δ1,213	Δ1,150	1,100
Net Income (loss)	Δ733	Δ1,100	700



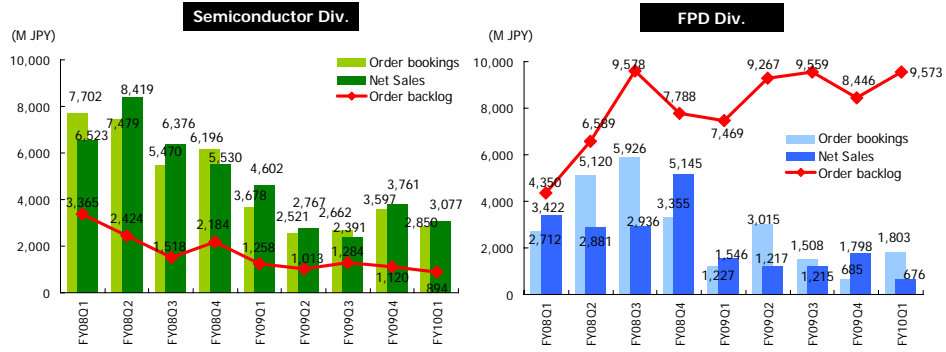
Segment Information

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Quarterly Sales and Order Bookings Transition

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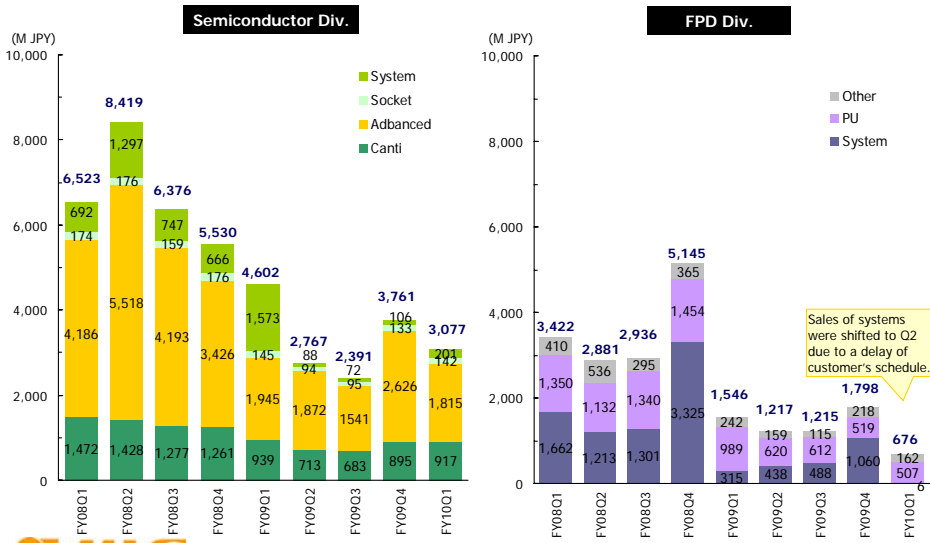


The order was later than expected due to a delay of customer's schedule.



Quarterly Sales Transition by Segments

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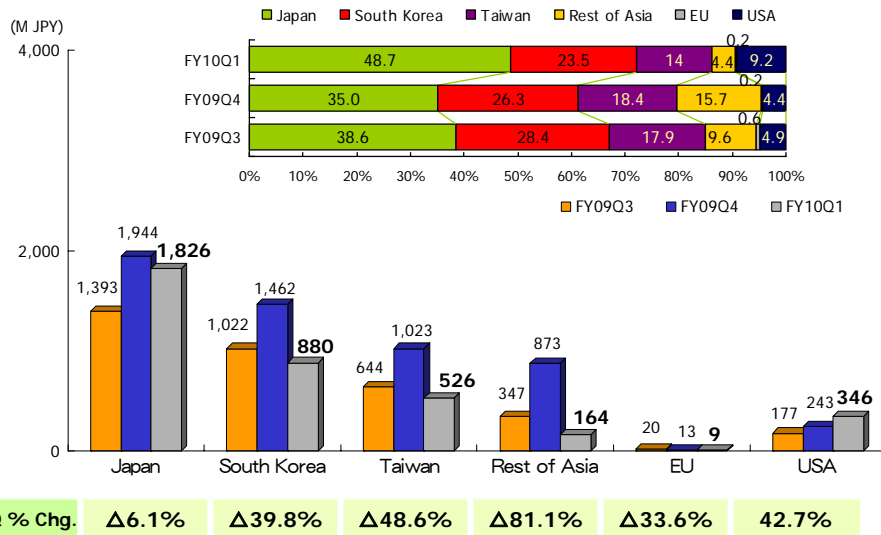


Sales of systems were shifted to Q2 due to a delay of customer's schedule.



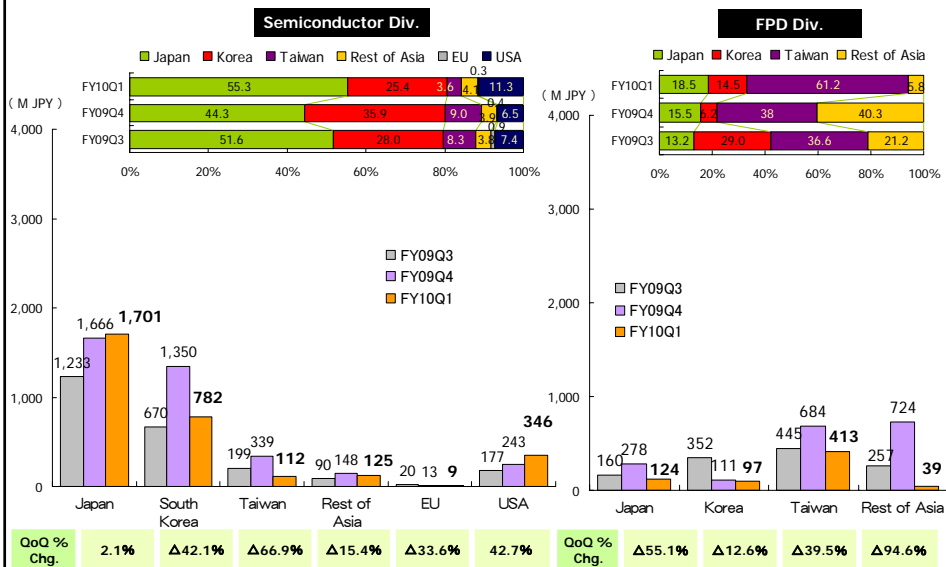
Net Sales by Region

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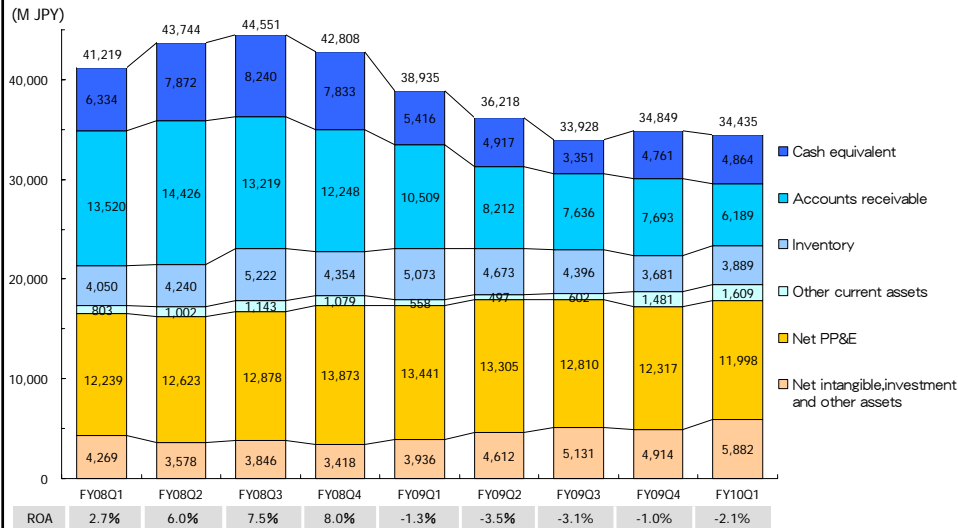
Sales by business Segment and Region

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Balance sheet - Assets -

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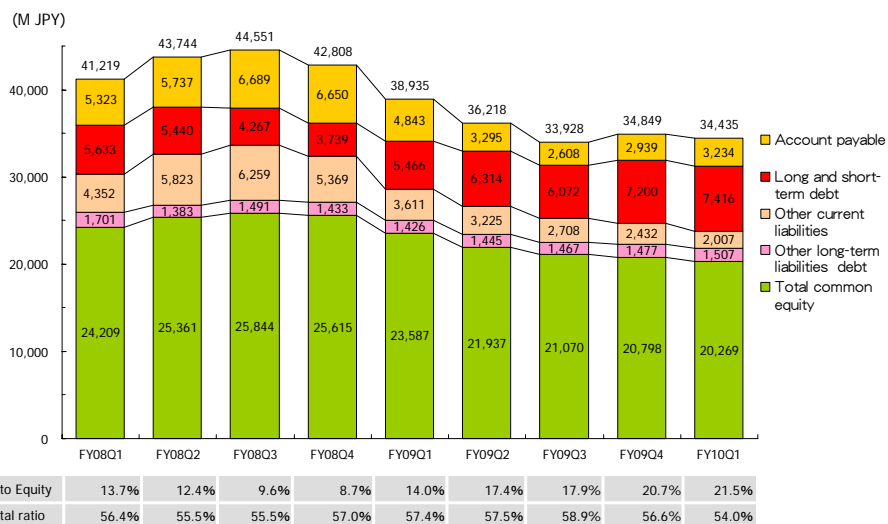


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Balance sheet - Liabilities & equity -

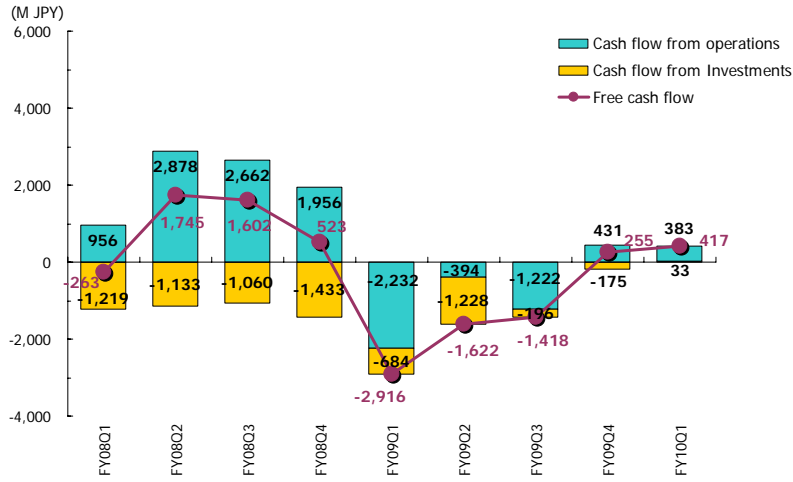
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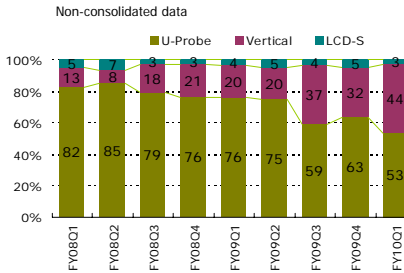
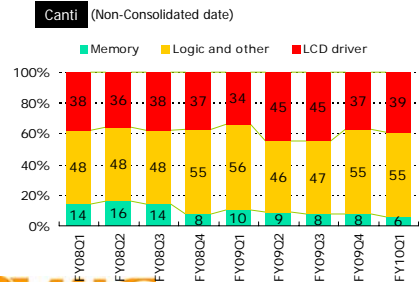
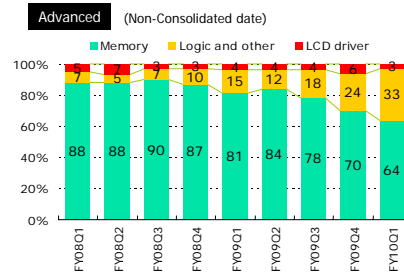
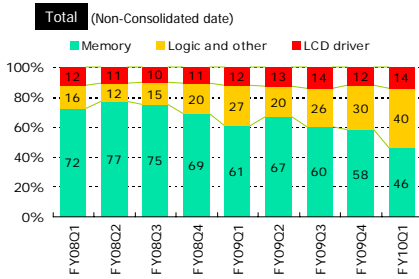
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Quarterly Cash Flow statement *Probing the Future*



Probe Card Quarterly Sales composition *Probing the Future*

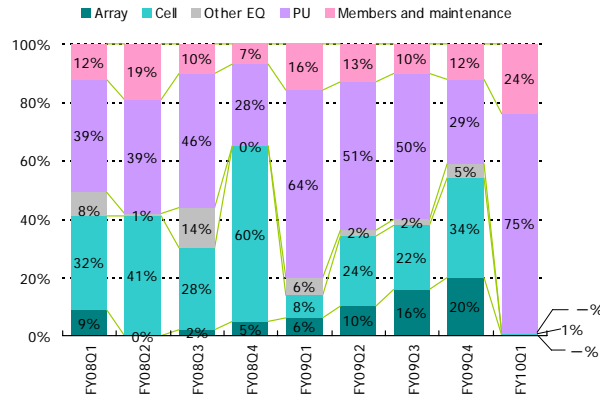


LCD Quarterly Sales composition

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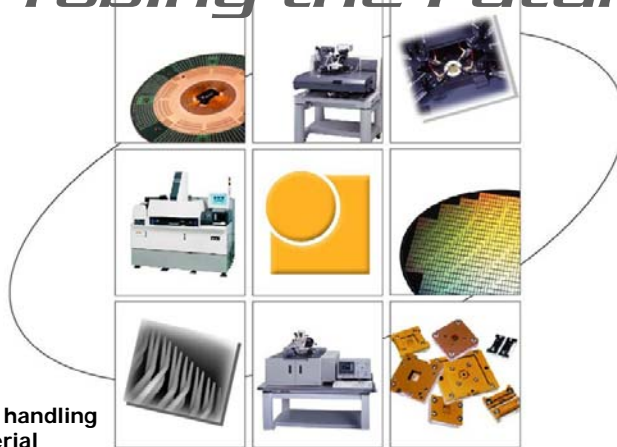
Sales composition transition

(Consolidated date)



Probing the Future

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Notice in handling this material

Contents in this presentation material such as the product situation in the market are described based on the information we can collect at present. Also, our strategy and goals are based on our present situation. Therefore, please keep in mind that actual market situation and our future situation may be quite different from the description and information made in this presentation material.

